SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See			TEMEN	NT OF CHANGES IN BENEFICIAL OWNERSHIP									nber: 1 average burde	
Instruction 1(b).	Johunde. See		Filed		nt to Section 16(a) ction 30(h) of the In					ļ.		nours per	response:	0.5
1. Name and Address of Reporting Person* Casdin Partners Master Fund, L.P.					r Name and Ticker <u> Therapeutic</u>					5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner				
(Last) (First) (Middle) 1350 AVENUE OF THE AMERICAS, SUITE 2600					of Earliest Transac 2021	ay/Year)		Officer (give title Other (specify below) below)						
(Street) NEW YORK NY 10019					4. If Amendment, Date of Original Filed (Month/Day/Year)						6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person			
(City)	(State)	(Zip)												
		Table I - No	n-Deriva	ative S	ecurities Acq	uired,	Dis	posed of, o	r Bene	ficially (Owned			
Date		2. Transac Date (Month/Da		2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities A Disposed Of (D			5. Amount of Securities Beneficially Owned Followi Reported	Fc (D	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
						Code	v	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)			(1150.4)
Common Stock			06/21/2	2021		С		1,007,311	A	(1)	1,007,311	1	D ⁽²⁾	
Common Stock			06/21/2	2021		С		310,285	A	(3)	1,317,596	6	D ⁽²⁾	
Common Stock			06/21/2	2021		Р		1,100,000	A	\$1 <mark>9</mark>	2,417,596	6	D ⁽²⁾	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)															
1. Title of Derivative Security (Instr. 3) 2. Conversio or Exercis Price of Derivative Security			3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	Reported	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		Transaction(s) (Instr. 4)		
Series A-2 Preferred Stock	(1)	06/21/2021		С			9,327,198	(1)	(1)	Common Stock	1,007,311	(1)	0	D ⁽²⁾	
Series B Preferred Stock	(3)	06/21/2021		С			2,873,091	(3)	(3)	Common Stock	310,285	(3)	0	D ⁽²⁾	

Explanation of Responses:

1. The Series A-2 Preferred Stock converted into shares of the Issuer's common stock, \$0.001 par value, on an approximately 9.2595:1 basis automatically immediately prior to the closing of the Issuer's initial public offering. The Series A-2 Preferred Stock had no expiration date.

2. The shares reflected as beneficially owned by Casdin Partners Master Fund, LP are owned directly by Casdin Partners Master Fund, LP and may be deemed to be indirectly beneficially owned by (i) Casdin Capital, LLC, the investment adviser to Casdin Partners Master Fund, LP, (ii) Casdin Partners GP, LLC, the general partner of Casdin Partners Master Fund LP, and (iii) Eli Casdin, the managing member of Casdin Capital, LLC and Casdin Partners GP, LLC. Each of Casdin Capital, LLC, Casdin Partners GP, LLC and Eli Casdin disclaims beneficial ownership of such securities except to the extent of their respective pecuniary interest therein.

3. The Series B Preferred Stock converted into shares of the Issuer's common stock, \$0.001 par value, on an approximately 9.2595:1 basis automatically immediately prior to the closing of the Issuer's initial public offering. The Series B Preferred Stock had no expiration date.

Remarks:

<u>(s/ Eli Casdin, Managing</u> <u>Member of the General Partner</u> <u>of, Casdin Partners Master Fund</u>, <u>06/22/2021</u> <u>L.P.</u>

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 \ast If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.