



Verve Therapeutics: In Vivo CRISPR Base Editing to Treat ASCVD

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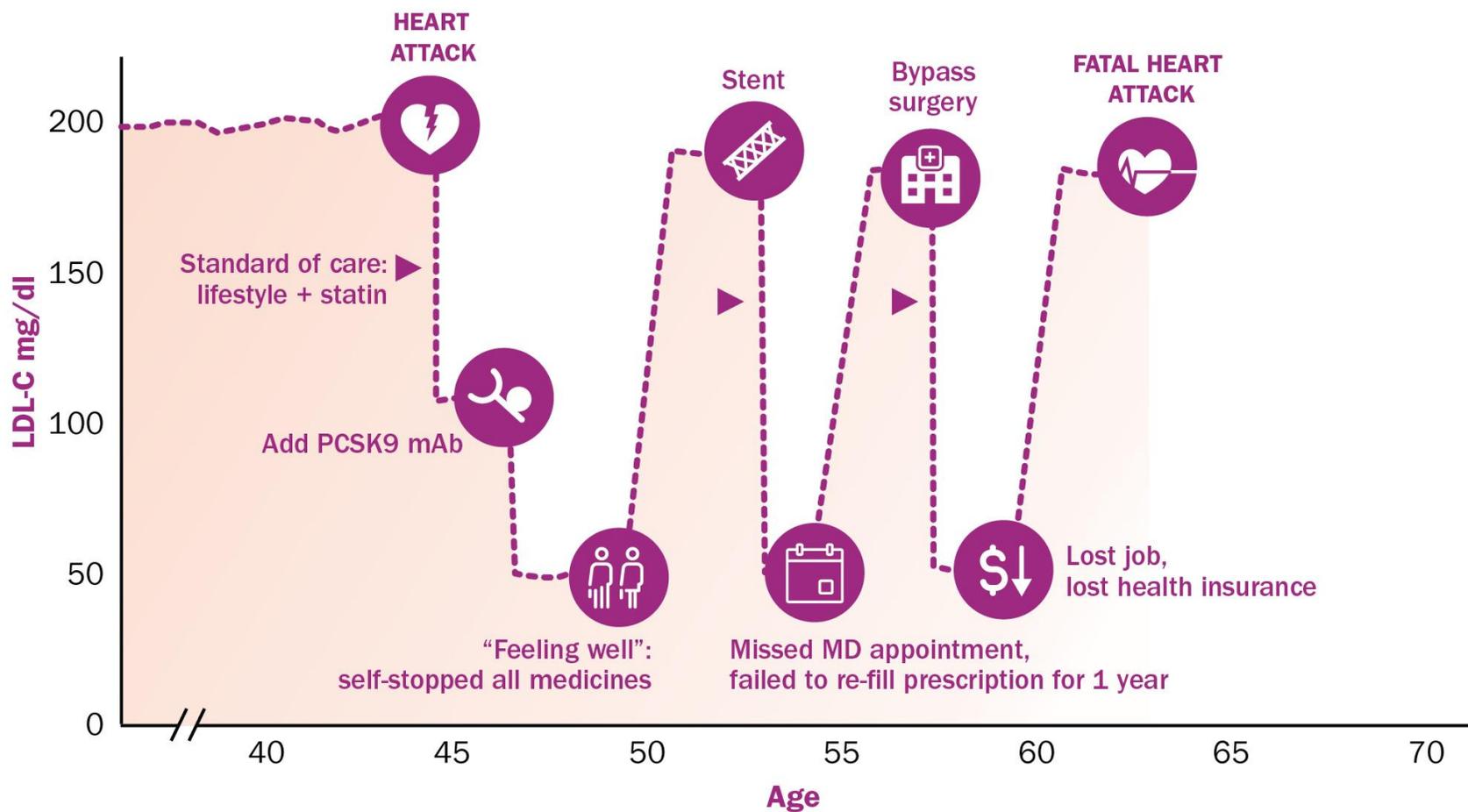
TIDES USA Annual Event

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I am an employee of Verve Therapeutics.

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Chronic care model results in poor control of cumulative blood LDL-C exposure



Illustrative graphic depicts the journey of a hypothetical patient with familial hypercholesterolemia who began standard-of-care treatment after suffering a heart attack at age 44

Single-course treatment for ASCVD could address key unmet need: getting LDL-C as low as possible for as long as possible



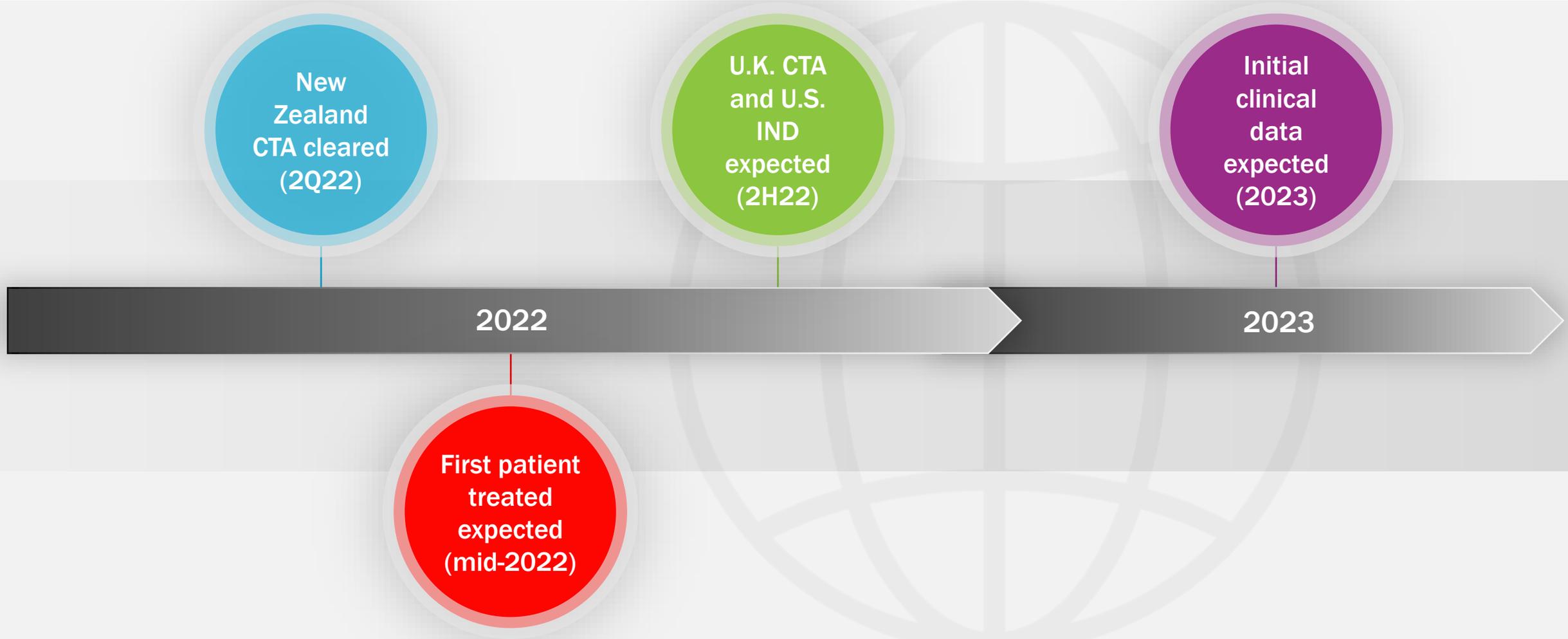
Illustrative graphic depicts the journey of a hypothetical patient with familial hypercholesterolemia who was treated with a single-course treatment after suffering a heart attack at age 44

Advancing a pipeline of single-course *in vivo* gene editing programs to safely and durably lower LDL-C and treat ASCVD



PROGRAM	INDICATIONS	DEVELOPMENT STATUS				
		Research/ Lead optimization	IND-Enabling	Phase 1	Phase 2	Phase 3
Low-density lipoprotein cholesterol (LDL-C)						
VERVE-101 PCSK9	Heterozygous familial hypercholesterolemia					
	ASCVD not at LDL-C goal on oral therapy					
LDL-C & Triglyceride-rich lipoprotein (TRL)						
ANGPTL3	Homozygous familial hypercholesterolemia					
	ASCVD not at LDL-C goal on oral + PCSK9i					

Global regulatory strategy: VERVE-101



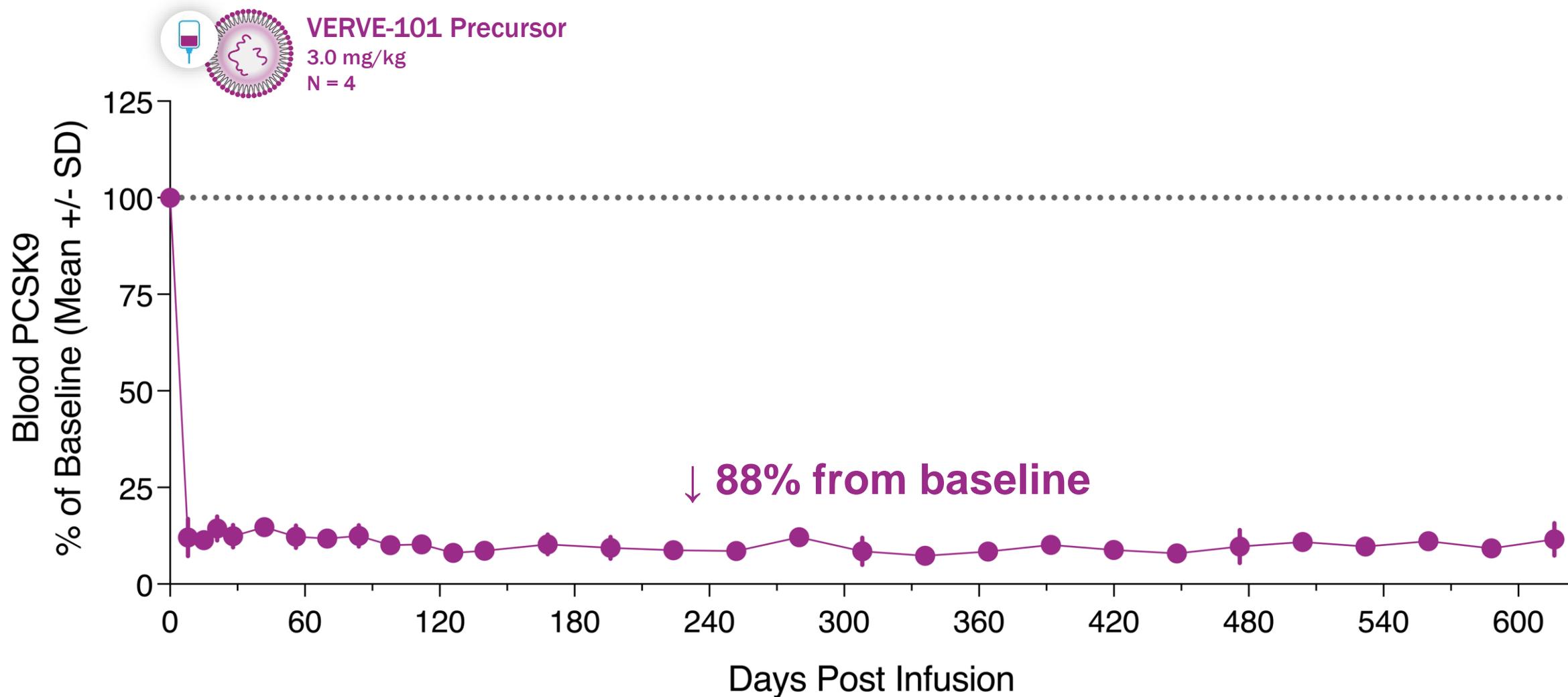
Today sharing three new data streams

Updated durability and safety data in non-human primates for
VERVE-101 precursor out to 616 days and
VERVE-101 out to 1 year following infusion

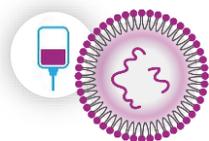
New data from VERVE-101mu GLP toxicology study
in mouse heterozygous FH disease model

Enhanced potency of proprietary GalNAc-modified LNPs
to deliver gene editing therapies to wild-type NHPs

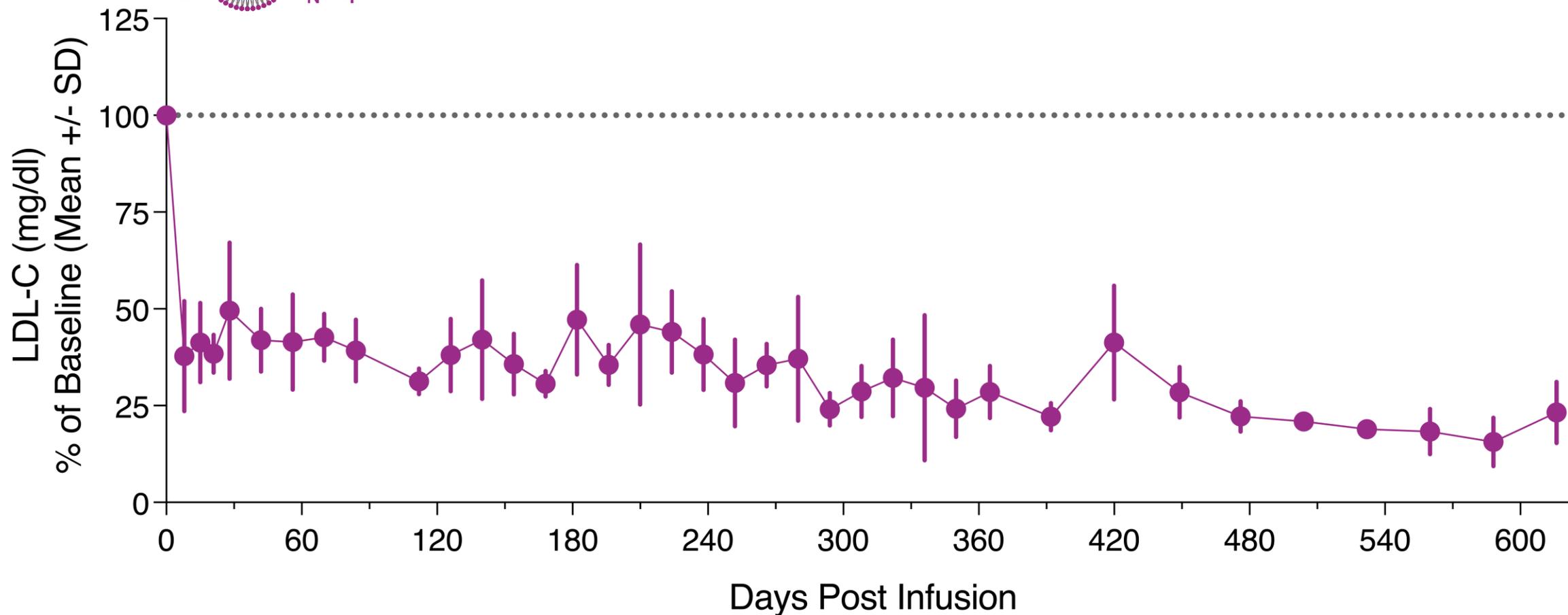
VERVE-101 precursor given to non-human primates: 616 days following infusion, **88%** reduction in blood PCSK9



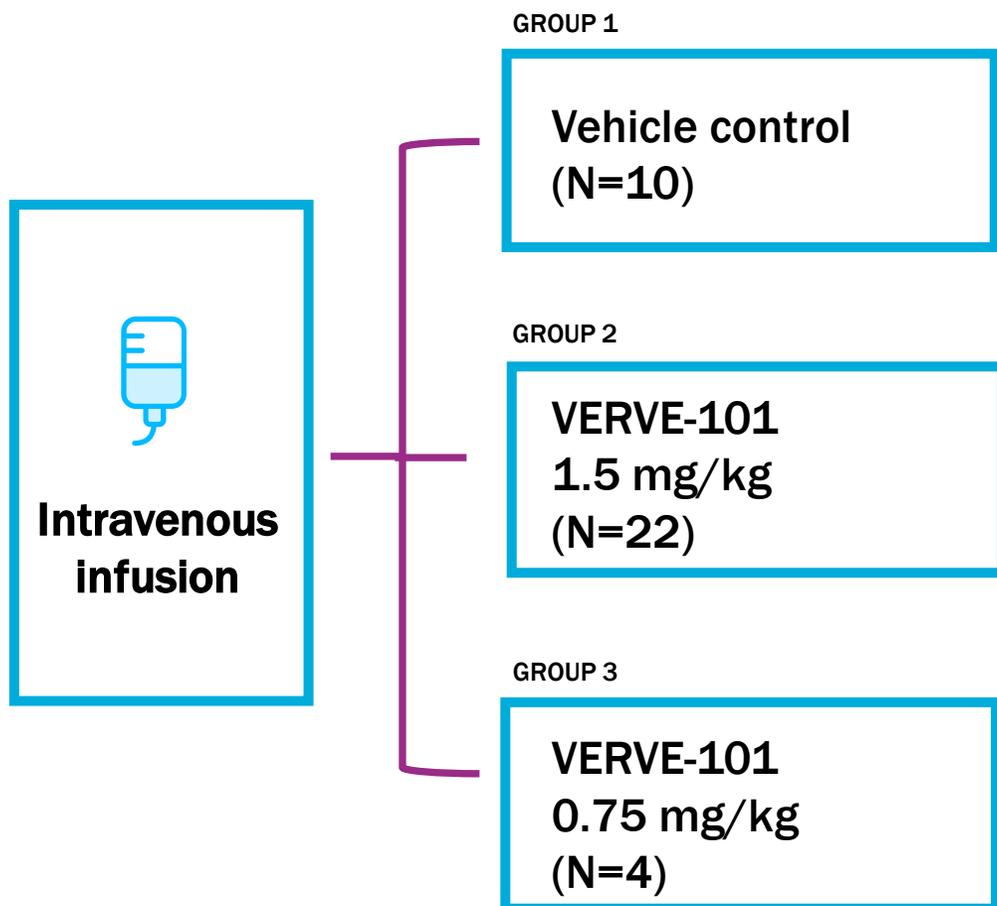
VERVE-101 precursor given to non-human primates: 616 days following infusion, **durable >60%** reduction in LDL-C



VERVE-101 Precursor
3.0 mg/kg
N = 4

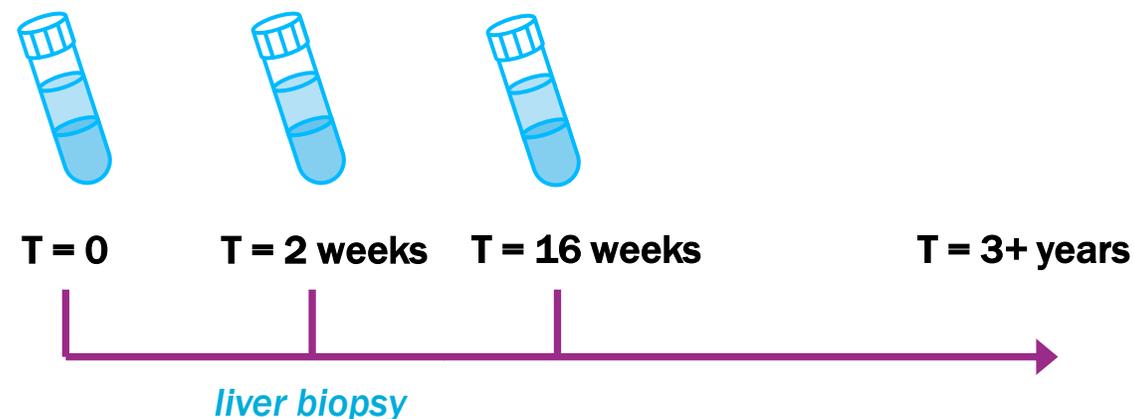


VERVE-101 has been potent, durable, and well tolerated in NHPs



Primary endpoints

1. Whole liver DNA editing
2. Blood PCSK9 levels
3. Blood LDL-C levels

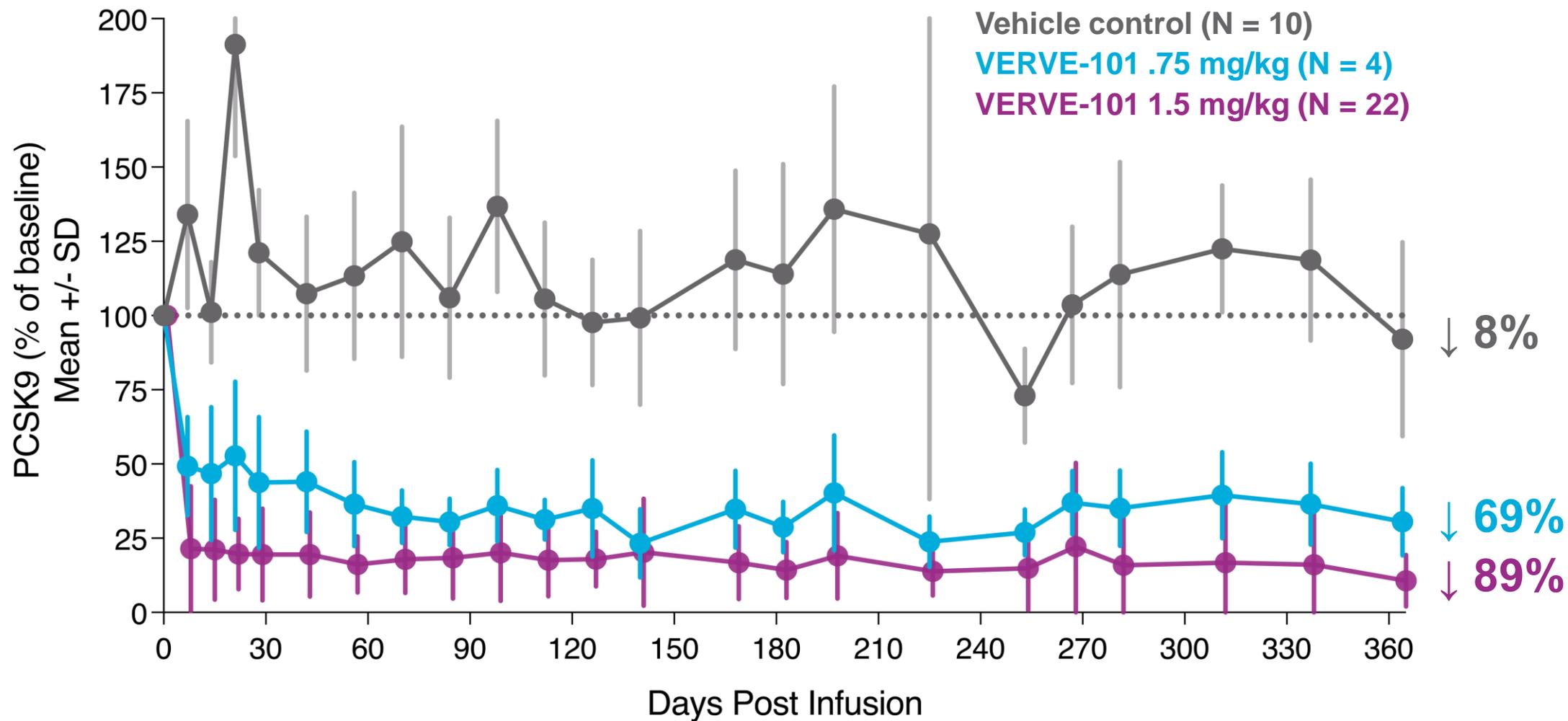


Safety endpoints

1. Liver function testing
2. Glucose homeostasis

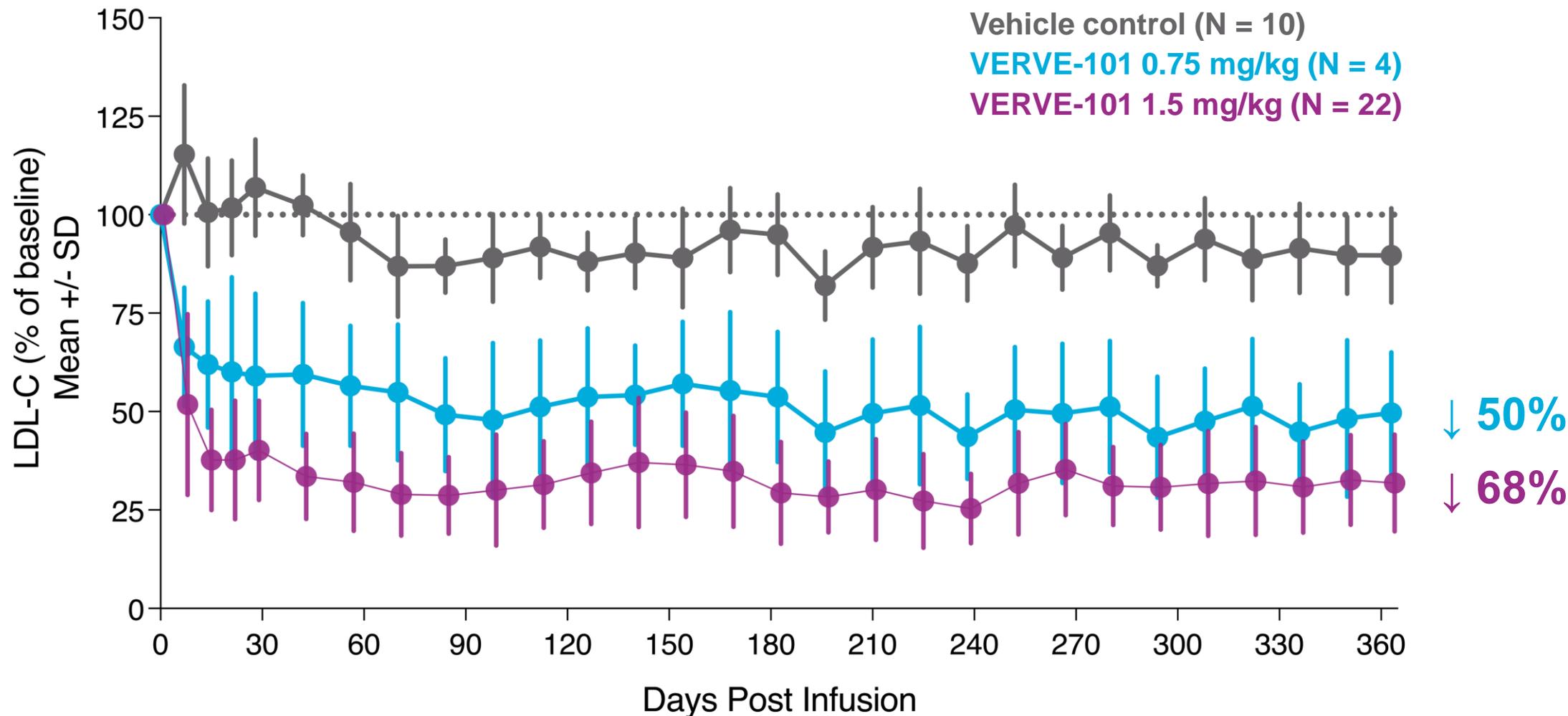
VERVE-101: one-time intravenous infusion in non-human primates

89% blood PCSK9 reduction one year after therapy



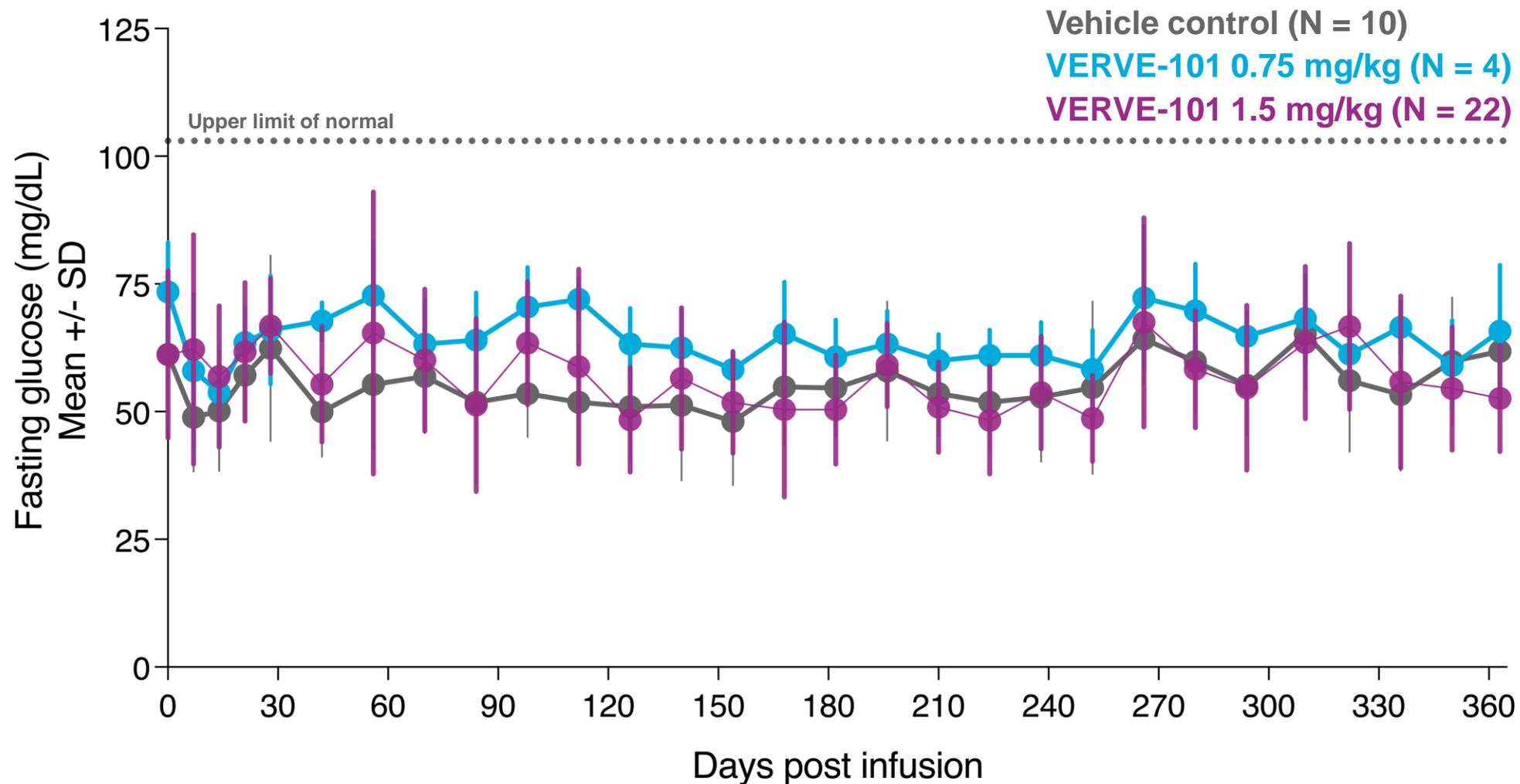
VERVE-101: one-time intravenous infusion in non-human primates

68% LDL-C reduction one year after therapy



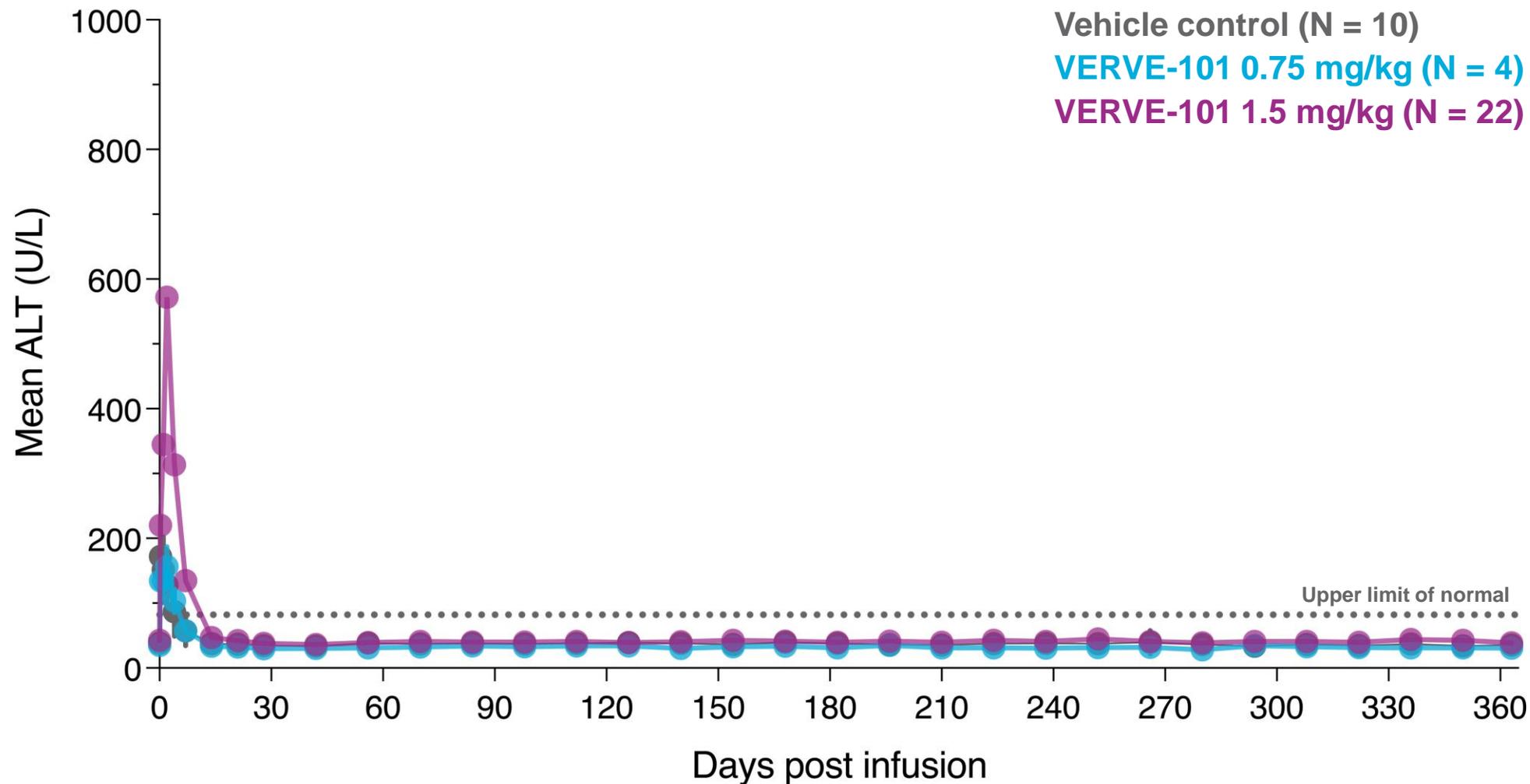
VERVE-101: one-time intravenous infusion in non-human primates

No impact on fasting glucose



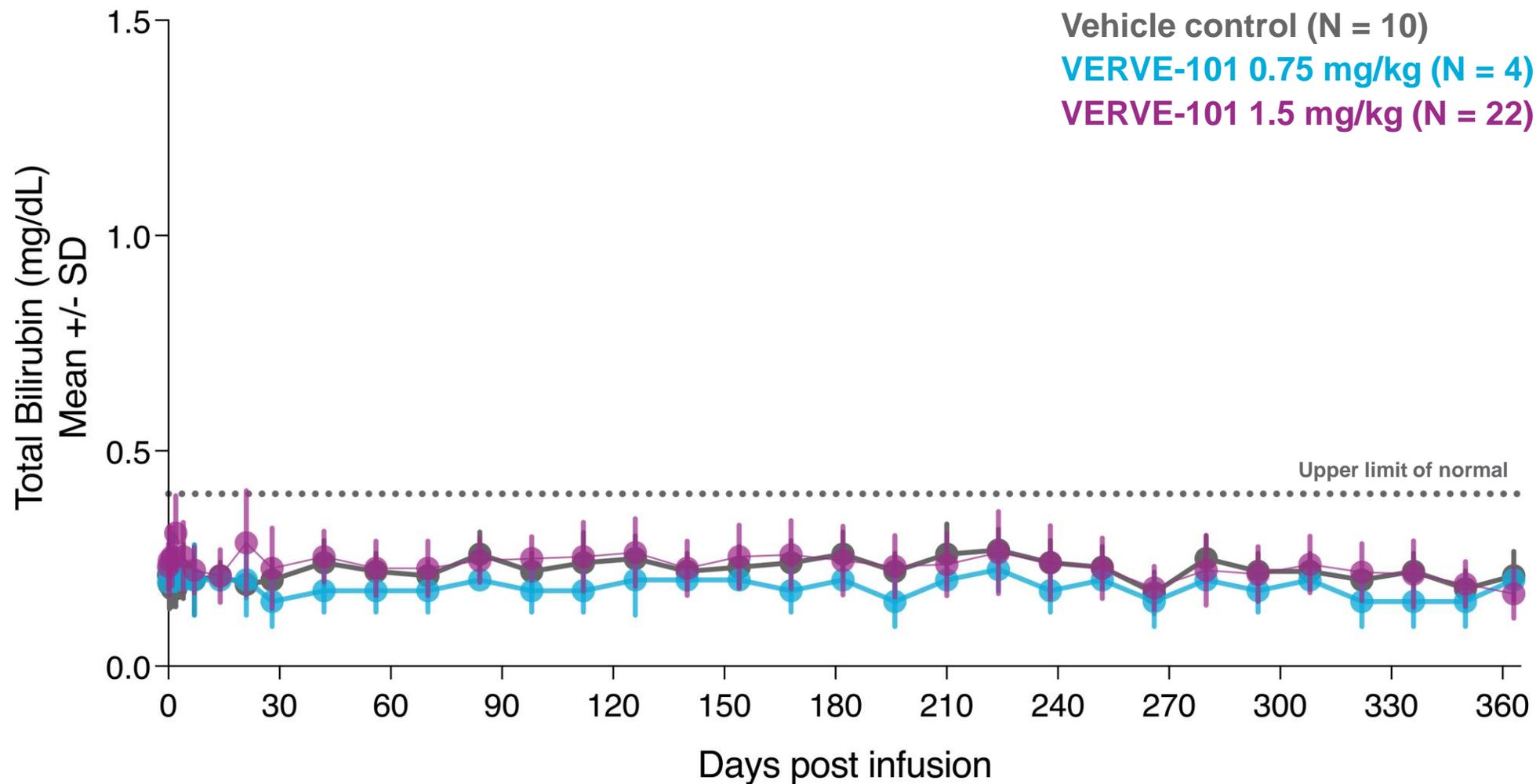
VERVE-101: one-time intravenous infusion in non-human primates

Transient impact on alanine aminotransferase (ALT)



VERVE-101: one-time intravenous infusion in non-human primates

No impact on total bilirubin





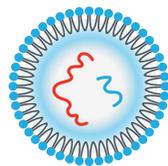
**VERVE-101mu GLP
toxicity study in wild-type
and HeFH mouse models**

Supports efficacy and safety

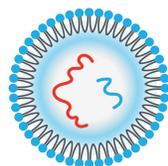
6-month GLP toxicity study of VERVE-101 mouse surrogate

528 mice: wild-type or *Ldlr*^{+/-} (HeFH model)

**100-fold dose range
from 0.05 to 5 mg/kg**



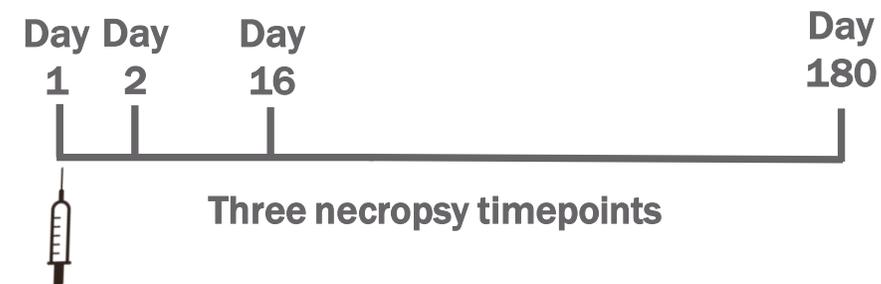
Wild-type mice
Vehicle Control (N = 66)
0.05 mg/kg (N = 66)
0.5 mg/kg (N = 66)
5.0 mg/kg (N = 66)



Ldlr^{+/-} Mice (HeFH model)
Vehicle Control (N = 66)
0.05 mg/kg (N = 66)
0.5 mg/kg (N = 66)
5.0 mg/kg (N = 66)

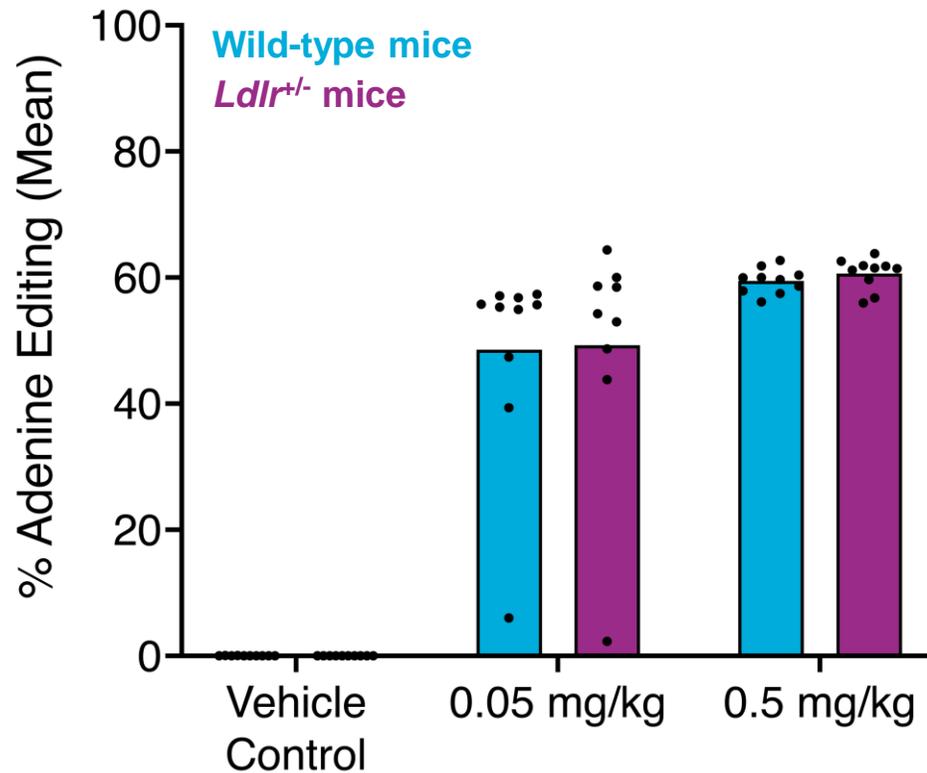
Key endpoints:

- PCSK9 protein and liver editing
- Clinical pathology
- Histopathology

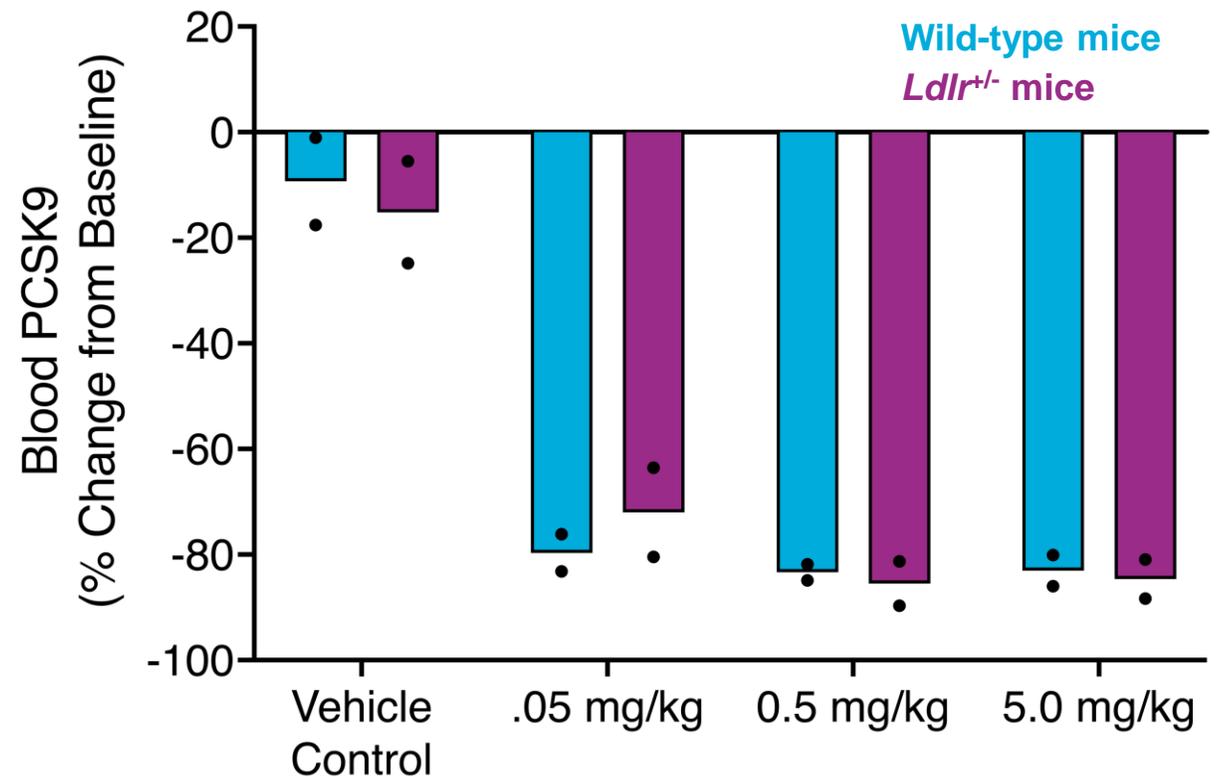


No observed difference in PCSK9 editing or protein reduction between wild-type and HeFH mouse models with VERVE-101mu

Liver PCSK9 editing



Blood PCSK9

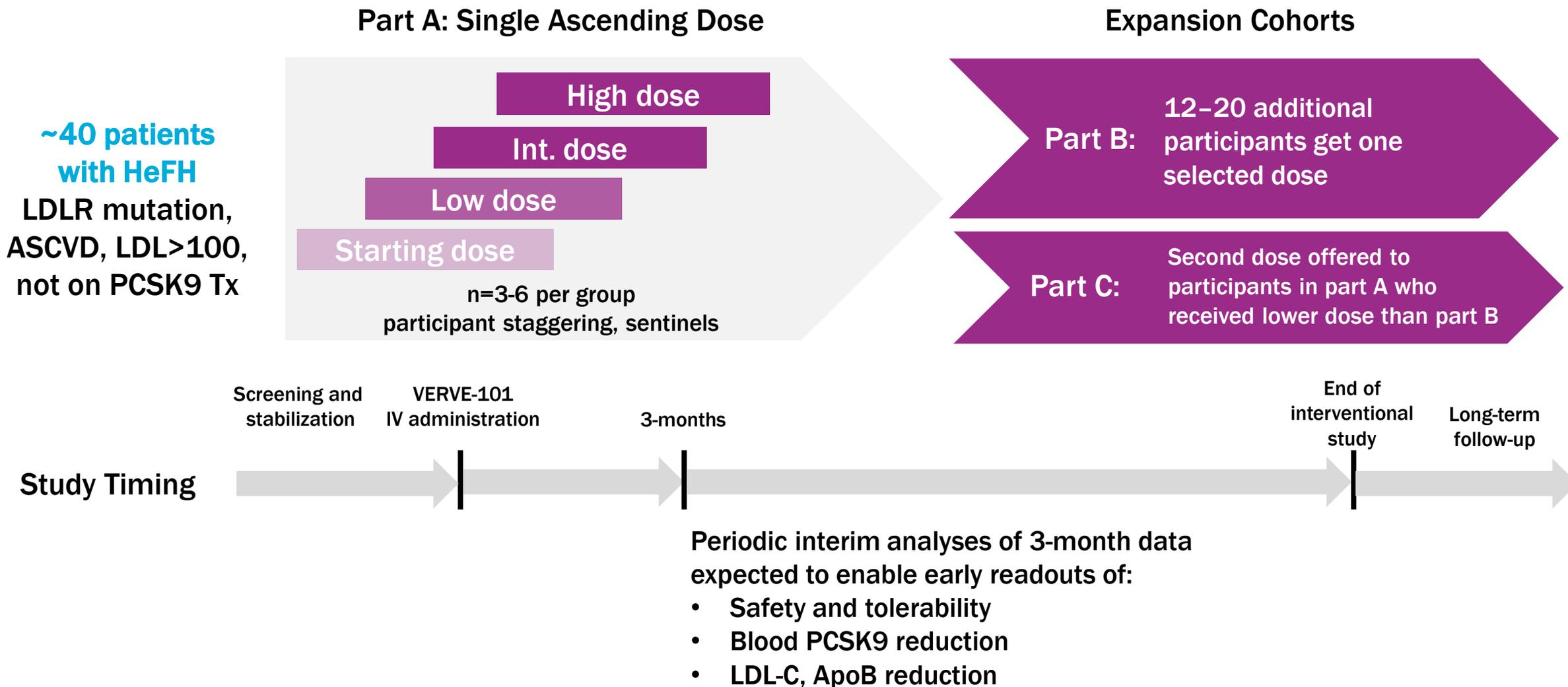


* Outliers at 0.05 mg/kg dose being investigated



**VERVE-101: on track to
treat first FH patient
mid-2022**

VERVE-101: on track for clinical trial initiation in mid-2022



VERVE-101 Summary: on track for clinical trial initiation in mid-2022



Significant unmet need in achieving target LDL-C for patients with HeFH and ASCVD



Precise A-to-G edit inactivates liver PCSK9 with a single intravenous infusion



Durable and potent effect – LDL-C ↓ by 68% in non-human primates 1 year after dosing



Well-tolerated in mice GLP toxicity study, across a 100-fold dosing range



CTA submission cleared in New Zealand with additional global filings in process

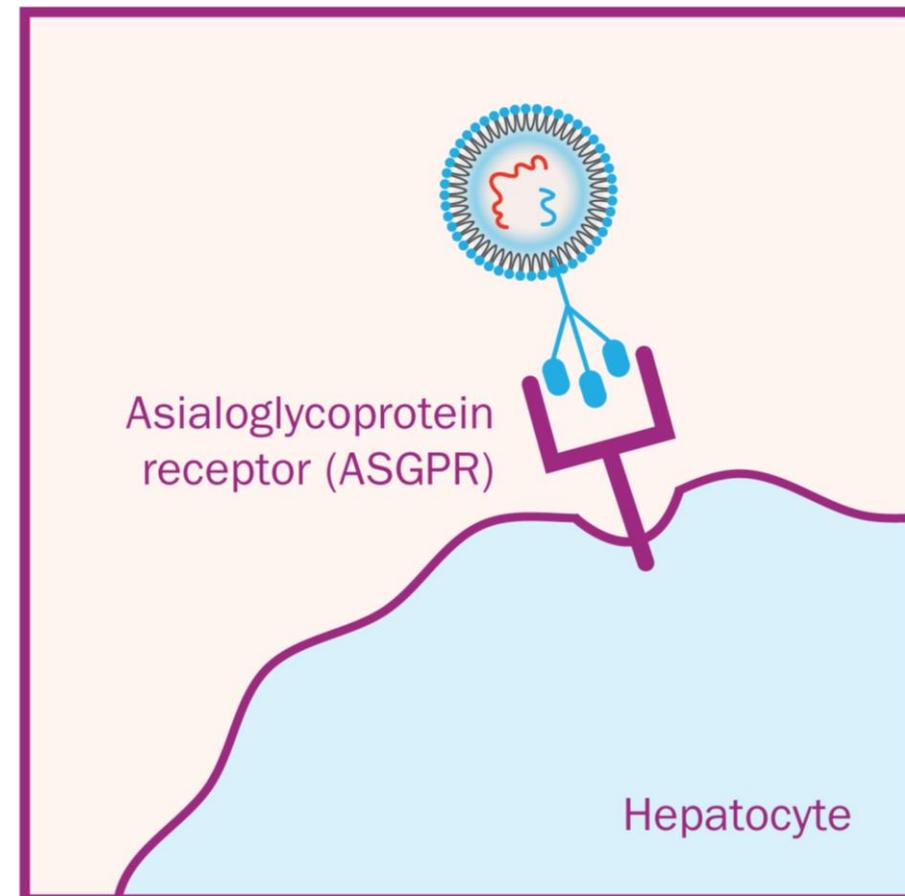
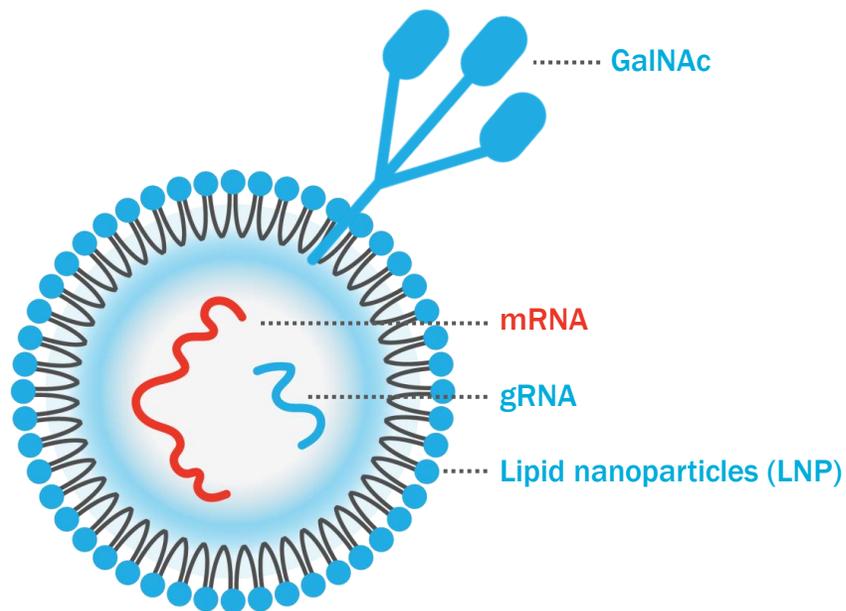




Innovation in delivery of *in vivo* gene-editing products

standard LNPs have limited uptake in HoFH models

Verve solution: addition of proprietary GalNAc targeting ligand to LNP allows delivery through ASGPR



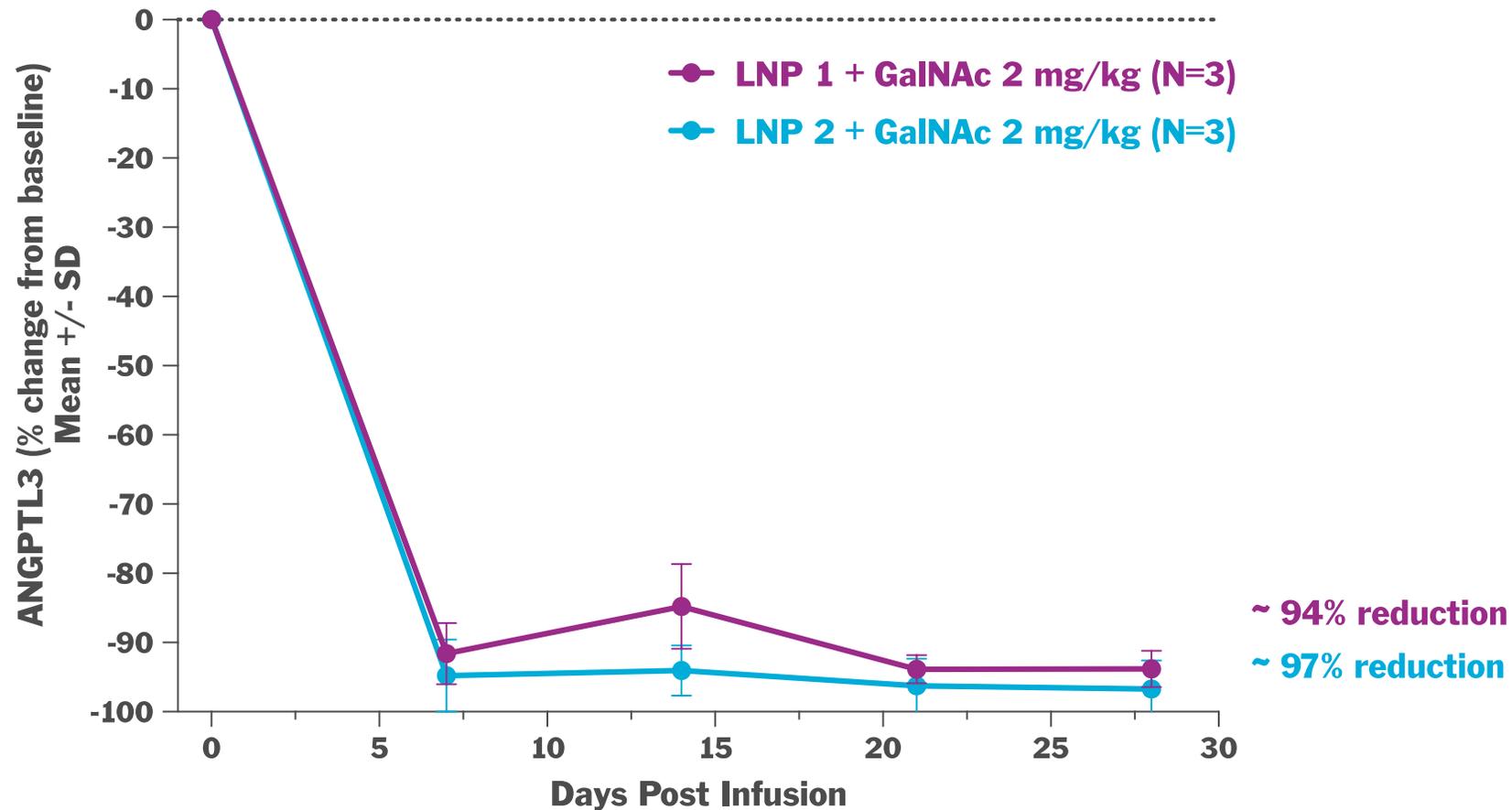
United States Patent
Rajeev et al.

Patent No.: US 11,207,416 B2
Date of Patent: Dec. 28, 2021



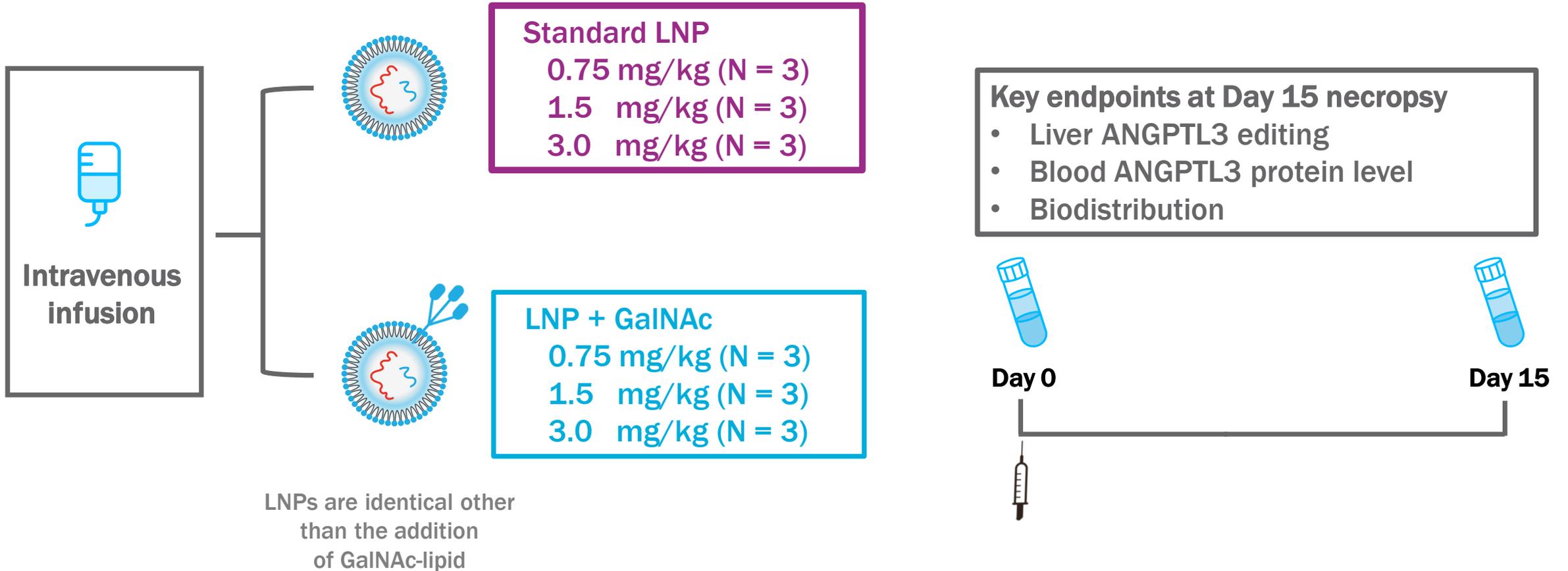
Base editing of ANGPTL3 via GalNAc-LNPs reduced blood ANGPTL3 by 94% - 97% in NHP model of HoFH

GalNAc LNPs (encapsulating ABE-ANGPTL3 base editing payload) dosed to HoFH NHPs that have stable disruption of liver LDLR protein and markedly elevated LDL-C

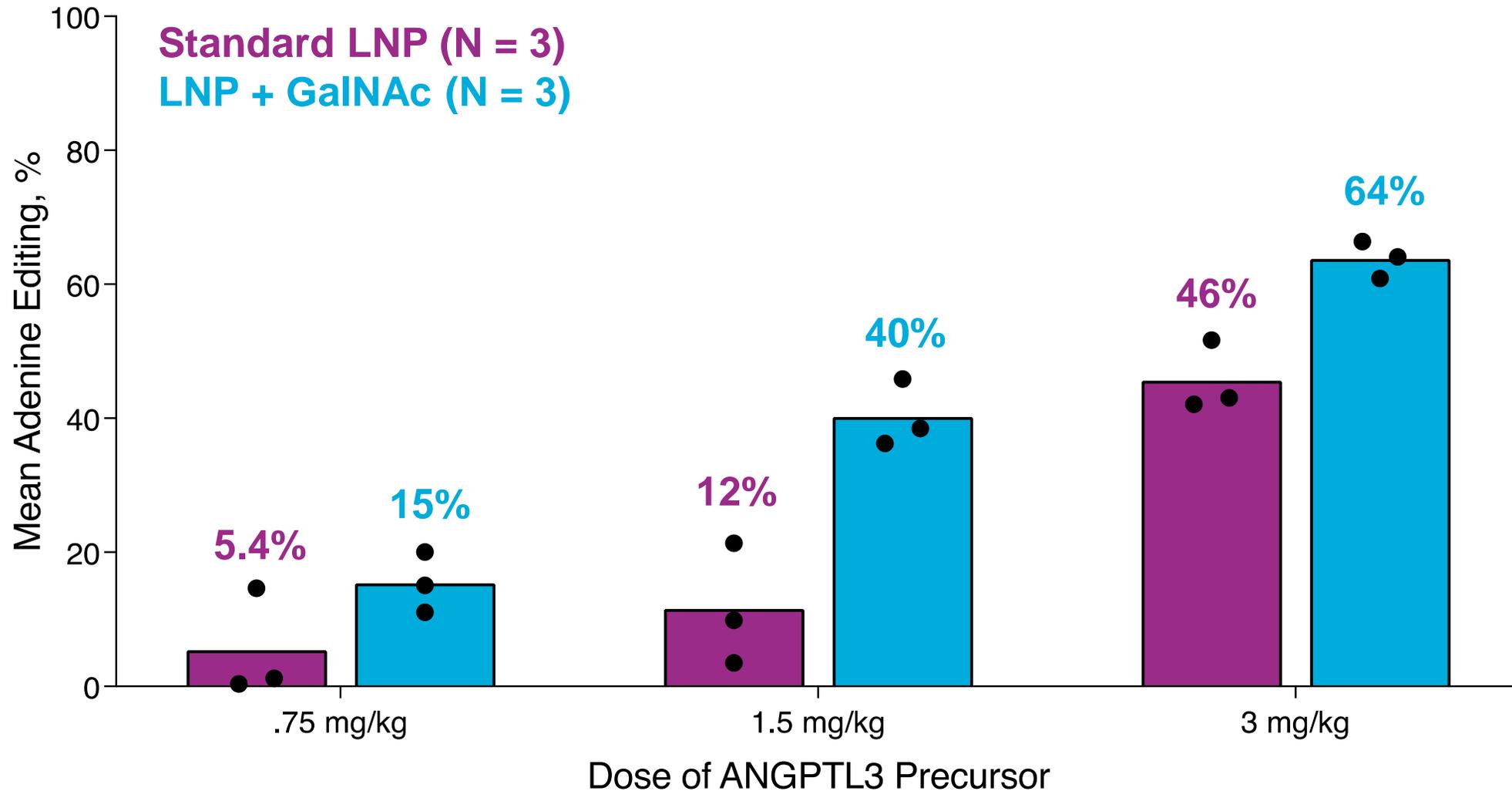


How do GalNAc-LNPs perform in wild-type NHP?

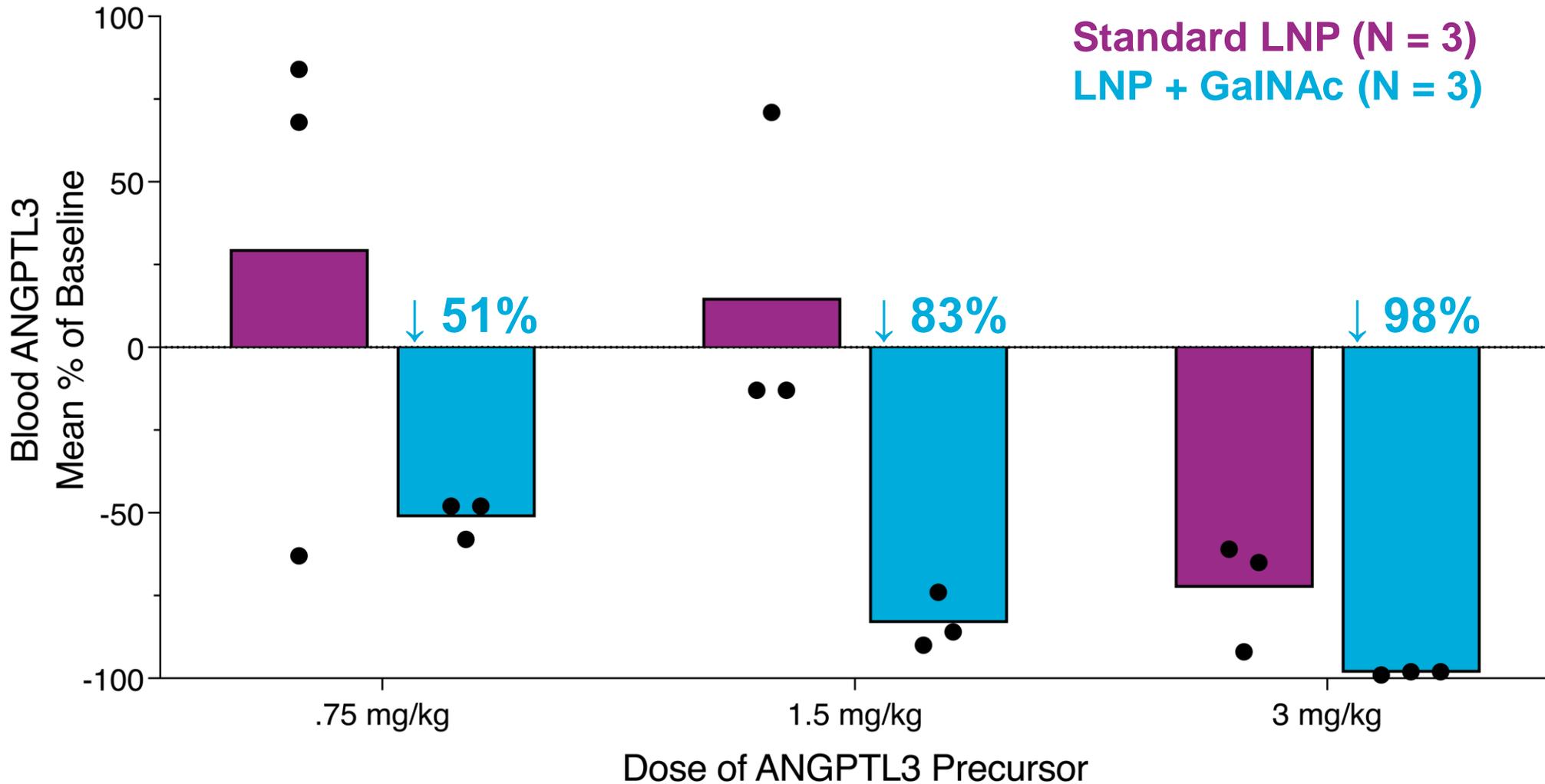
Dose ranging study of ANGPTL3 precursor in NHP



In wild-type NHPs, GalNAc-LNP leads to increased ANGPTL3 editing potency compared with standard LNP



In wild-type NHPs, GalNAc-LNP shows up to 98% reduction in blood ANGPTL3, reflecting improved consistency versus standard LNP

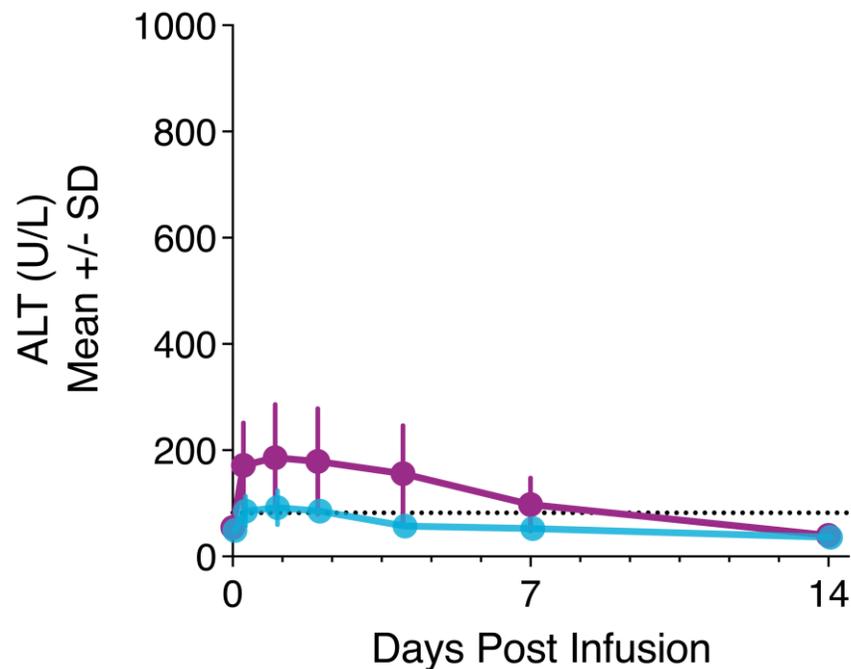


Addition of GalNAc to LNP did not alter safety profile

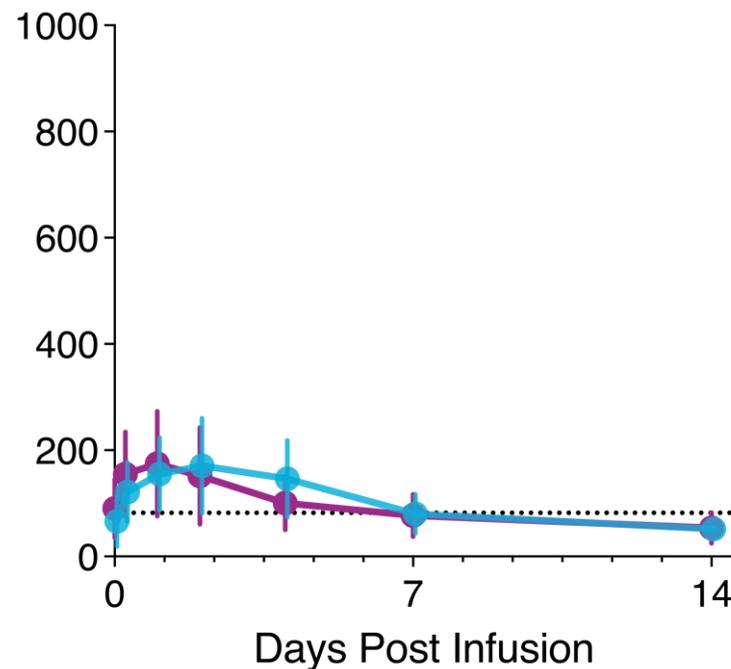
Transient impact on alanine aminotransferase



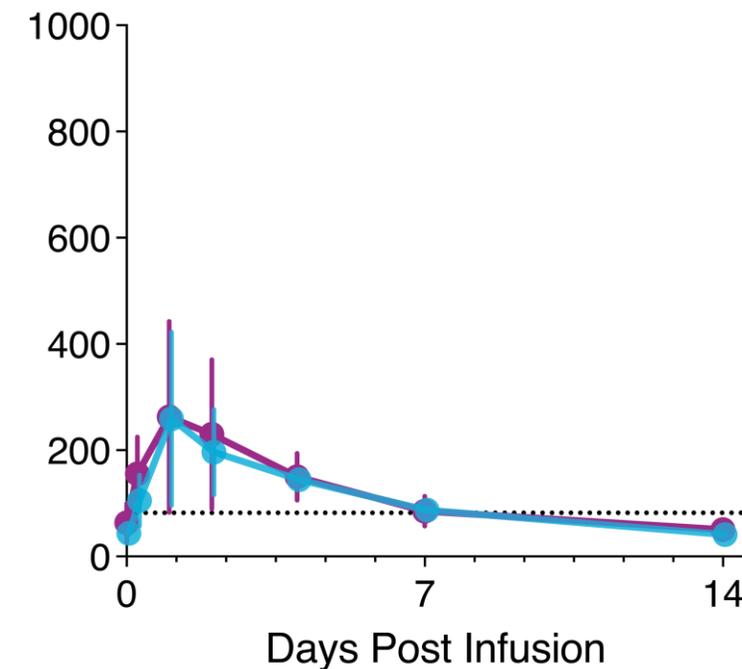
Standard LNP 0.75 mg/kg (N = 3)
LNP + GalNAc 0.75 mg/kg (N = 3)



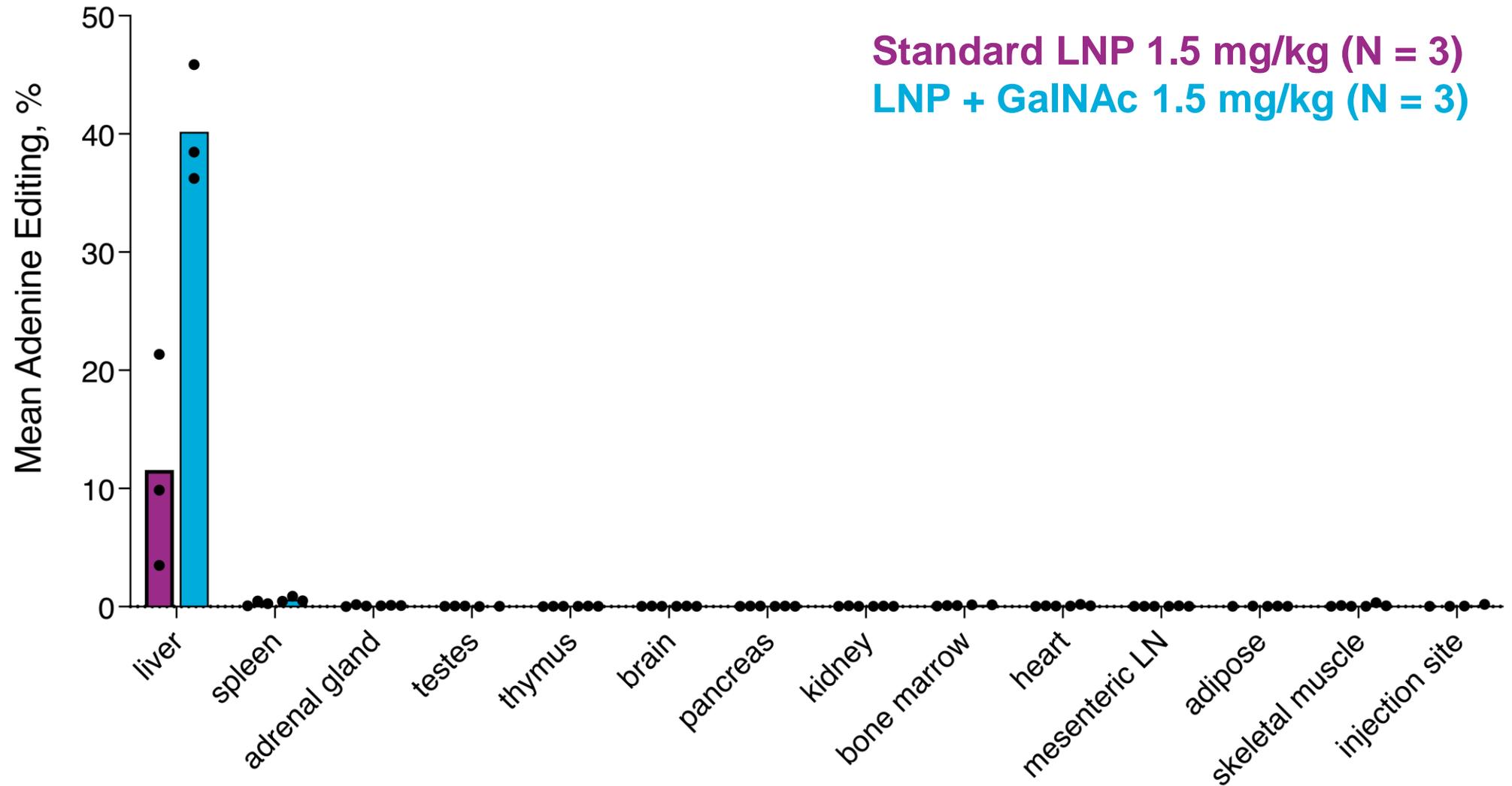
1.5 mg/kg (N = 3)
1.5 mg/kg (N = 3)



3.0 mg/kg (N = 3)
3.0 mg/kg (N = 3)



Specific delivery to the liver with LNP + GalNAc



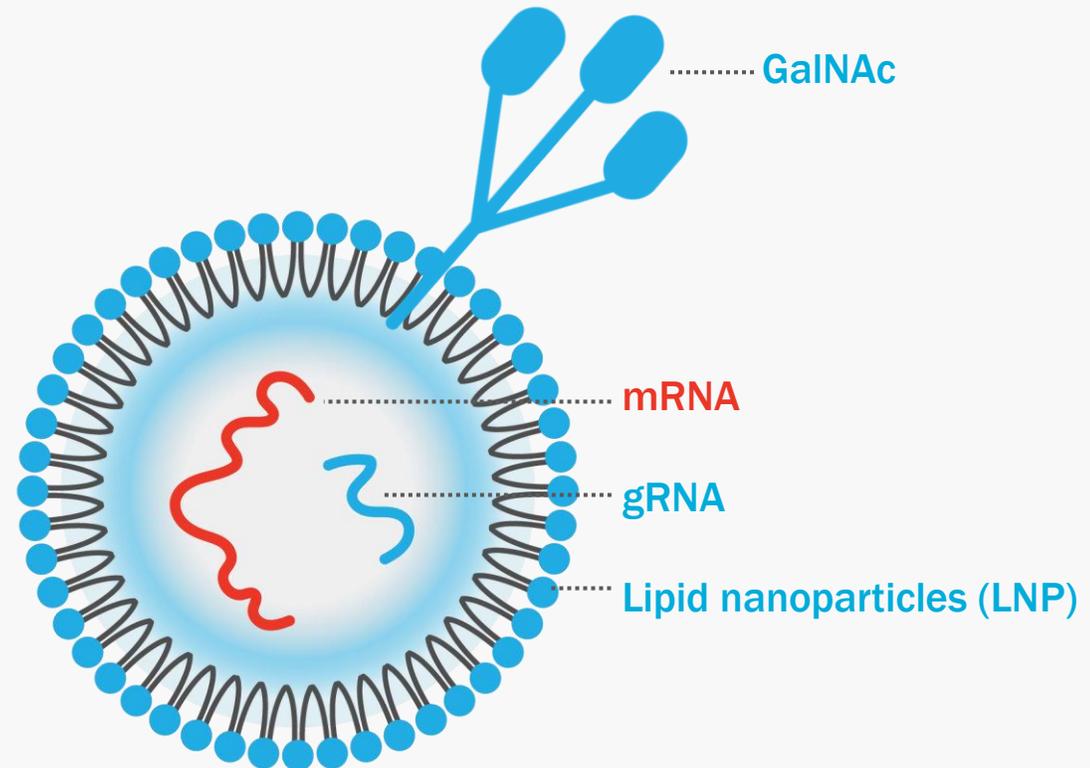
Proprietary GalNAc-LNPs are a potentially best-in-class technology to deliver genetic medicines to the liver

DESIGNED TO

bypass LDLR for HoFH patient population

OBSERVED TO BE

Potent in wild-type NHPs
Consistent
Liver-specific ASGPR uptake



Conclusion #1: VERVE-101 first-in-human dosing on track for mid-2022

Conclusion #2: Growing proprietary tool kit for therapeutic delivery



VERVE-101 reduced blood **PCSK9 up to 89%** and **LDL-C up to 68%** in non-human primates **one year** following infusion



Mouse surrogate of VERVE-101 achieves efficient editing of *Pcsk9* and is **well-tolerated in both wild-type and HeFH mouse models**



Proprietary Verve LNPs enable delivery of ANGPTL3 precursor in HoFH NHP model, with new evidence of **enhanced potency** in wild-type NHPs as well



Verve is on track to deliver on key milestones of **first-in-human dosing** of VERVE-101 and announcement of **ANGPTL3 drug candidate** in 2022