



Verve Therapeutics: In Vivo CRISPR Base Editing to Treat ASCVD

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TIDES USA Annual Event

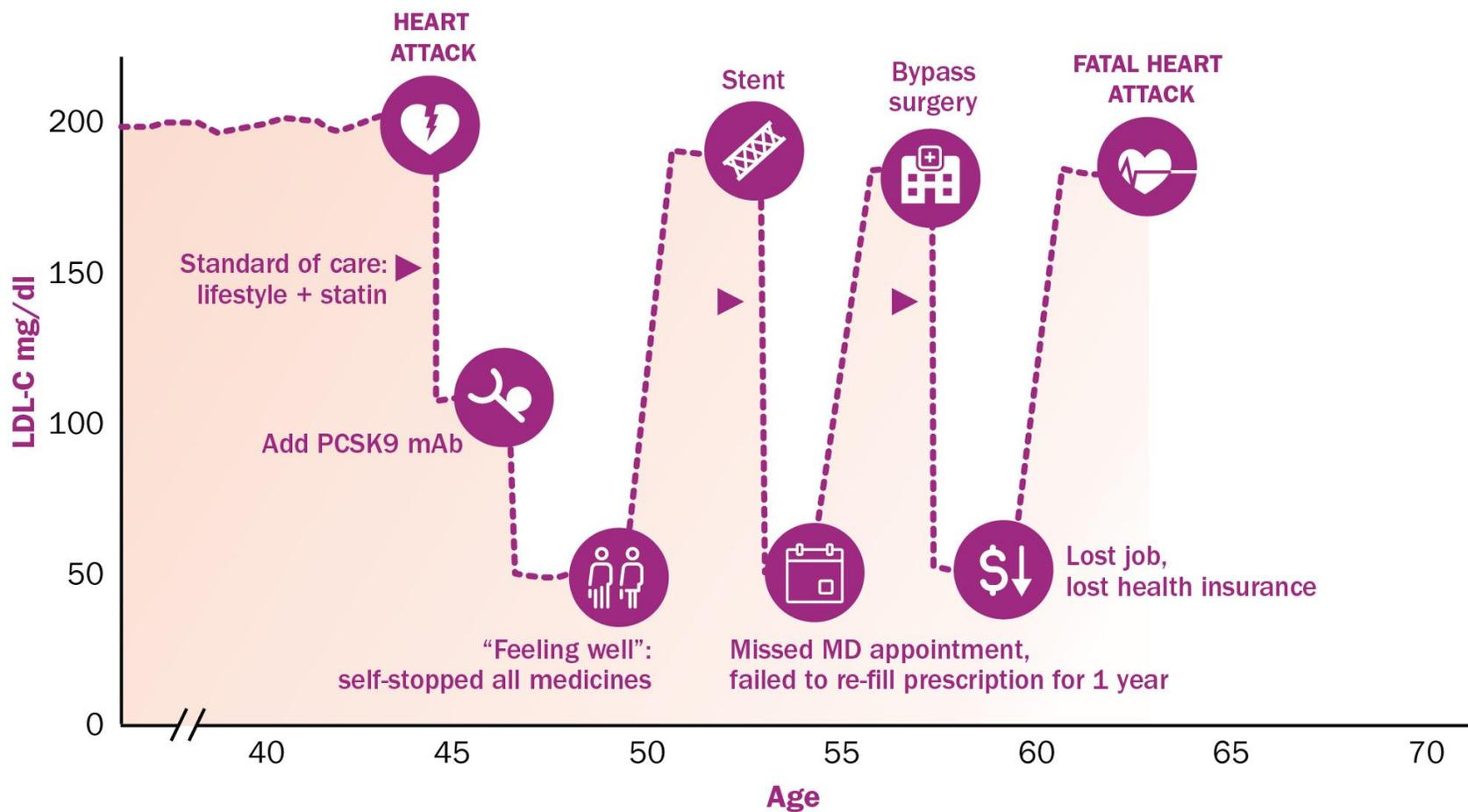
May 11, 2022

Disclosure

I am an employee of Verve Therapeutics.

This presentation contains “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995 that involve substantial risks and uncertainties, including statements regarding the initiation, and timing, of the Company’s planned regulatory submissions, future clinical trials, its research and development plans and the potential advantages and therapeutic potential of the Company’s programs. All statements, other than statements of historical facts, contained in this presentation, including statements regarding the Company’s strategy, future operations, future financial position, prospects, plans and objectives of management, are forward-looking statements. The words “anticipate,” “believe,” “continue,” “could,” “estimate,” “expect,” “intend,” “may,” “plan,” “potential,” “predict,” “project,” “should,” “target,” “will,” “would” and similar expressions are intended to identify forward-looking statements, although not all forward-looking statements contain these identifying words. Any forward-looking statements are based on management’s current expectations of future events and are subject to a number of risks and uncertainties that could cause actual results to differ materially and adversely from those set forth in, or implied by, such forward-looking statements. These risks and uncertainties include, but are not limited to, risks associated with the Company’s limited operating history; the timing of and the Company’s ability to submit applications for, and obtain and maintain regulatory approvals for, its product candidates; continue to advance its product candidates in clinical trials; initiate and enroll clinical trials on the timeline expected or at all; correctly estimate the potential patient population and/or market for the Company’s product candidates; replicate in clinical trials positive results found in preclinical studies and/or earlier-stage clinical trials of VERVE-101 and its other product candidates; advance the development of its product candidates under the timelines it anticipates in current and future clinical trials; obtain, maintain or protect intellectual property rights related to its product candidates; manage expenses; and raise the substantial additional capital needed to achieve its business objectives. For a discussion of other risks and uncertainties, and other important factors, any of which could cause the Company’s actual results to differ from those contained in the forward-looking statements, see the “Risk Factors” section, as well as discussions of potential risks, uncertainties and other important factors, in the Company’s most recent filings with the Securities and Exchange Commission. In addition, the forward-looking statements included in this presentation represent the Company’s views as of the date hereof and should not be relied upon as representing the Company’s views as of any date subsequent to the date hereof. The Company anticipates that subsequent events and developments will cause the Company’s views to change. However, while the Company may elect to update these forward-looking statements at some point in the future, the Company specifically disclaims any obligation to do so.

Chronic care model results in poor control of cumulative blood LDL-C exposure



Illustrative graphic depicts the journey of a hypothetical patient with familial hypercholesterolemia who began standard-of-care treatment after suffering a heart attack at age 44

Single-course treatment for ASCVD could address key unmet need: getting LDL-C as low as possible for as long as possible



Illustrative graphic depicts the journey of a hypothetical patient with familial hypercholesterolemia who was treated with a single-course treatment after suffering a heart attack at age 44

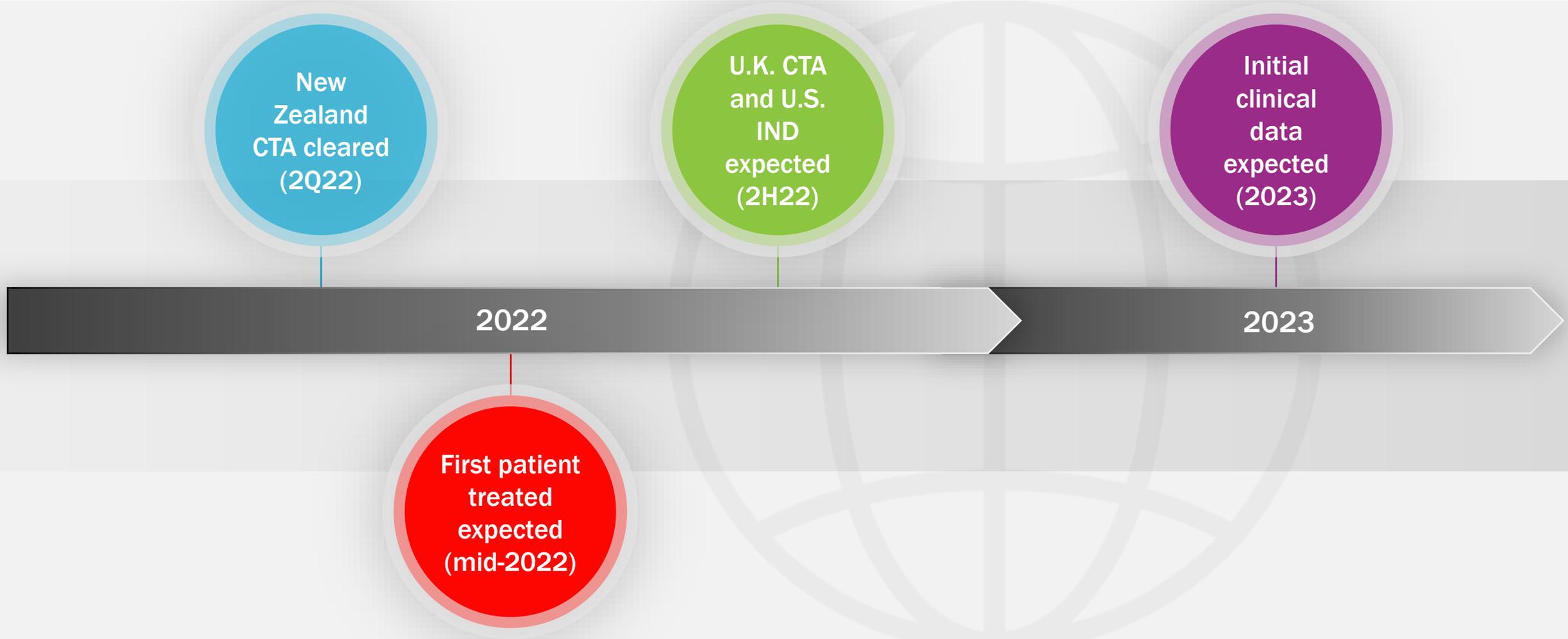
Advancing a pipeline of single-course *in vivo* gene editing programs to safely and durably lower LDL-C and treat ASCVD



PROGRAM	INDICATIONS	DEVELOPMENT STATUS				
		Research/ Lead optimization	IND-Enabling	Phase 1	Phase 2	Phase 3
Low-density lipoprotein cholesterol (LDL-C)						
VERVE-101 PCSK9	Heterozygous familial hypercholesterolemia	●————●				
	ASCVD not at LDL-C goal on oral therapy			●	●	●
LDL-C & Triglyceride-rich lipoprotein (TRL)						
ANGPTL3	Homozygous familial hypercholesterolemia	●————●				
	ASCVD not at LDL-C goal on oral + PCSK9i		●	●	●	●

New Zealand CTA cleared

Global regulatory strategy: VERVE-101



Today sharing three new data streams

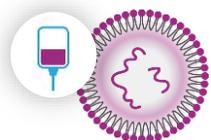
Updated durability and safety data in non-human primates for
VERVE-101 precursor out to 616 days and
VERVE-101 out to 1 year following infusion

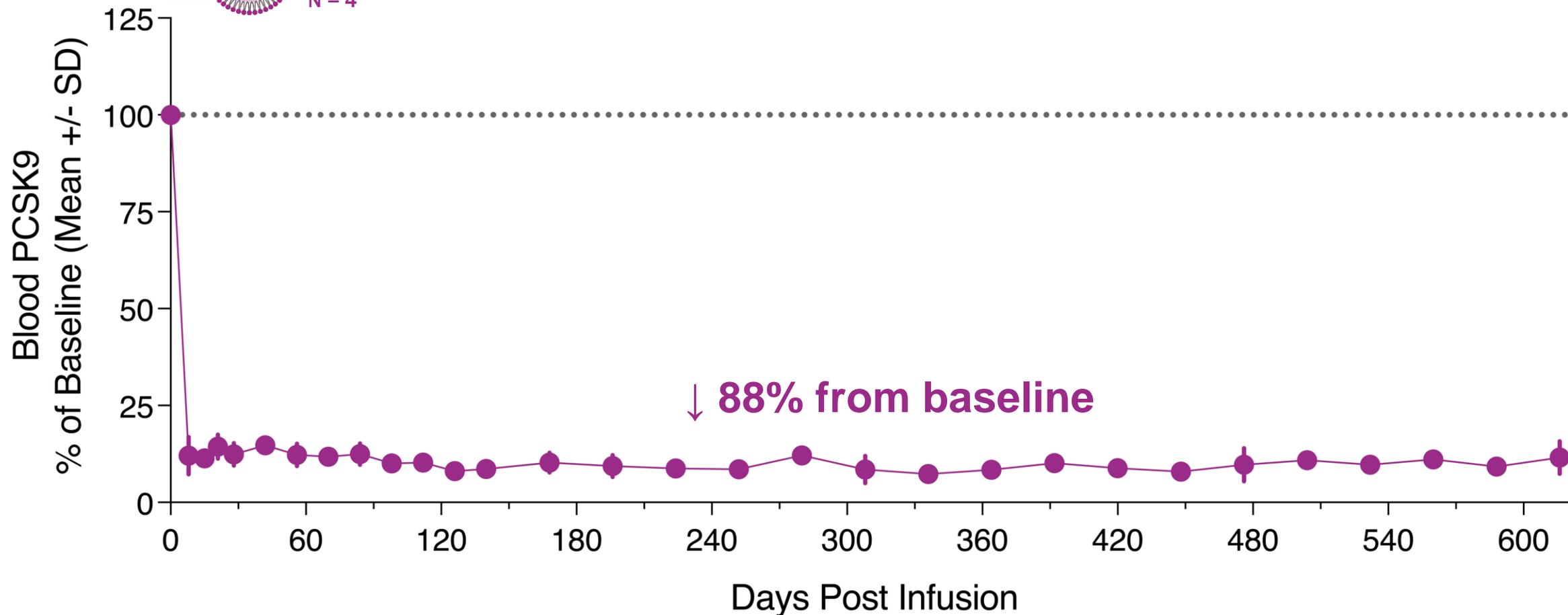
New data from VERVE-101mu GLP toxicology study
in mouse heterozygous FH disease model

Enhanced potency of proprietary GalNAc-modified LNPs
to deliver gene editing therapies to wild-type NHPs

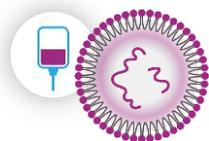
VERVE-101 precursor given to non-human primates: 616 days following infusion, **88%** reduction in blood PCSK9



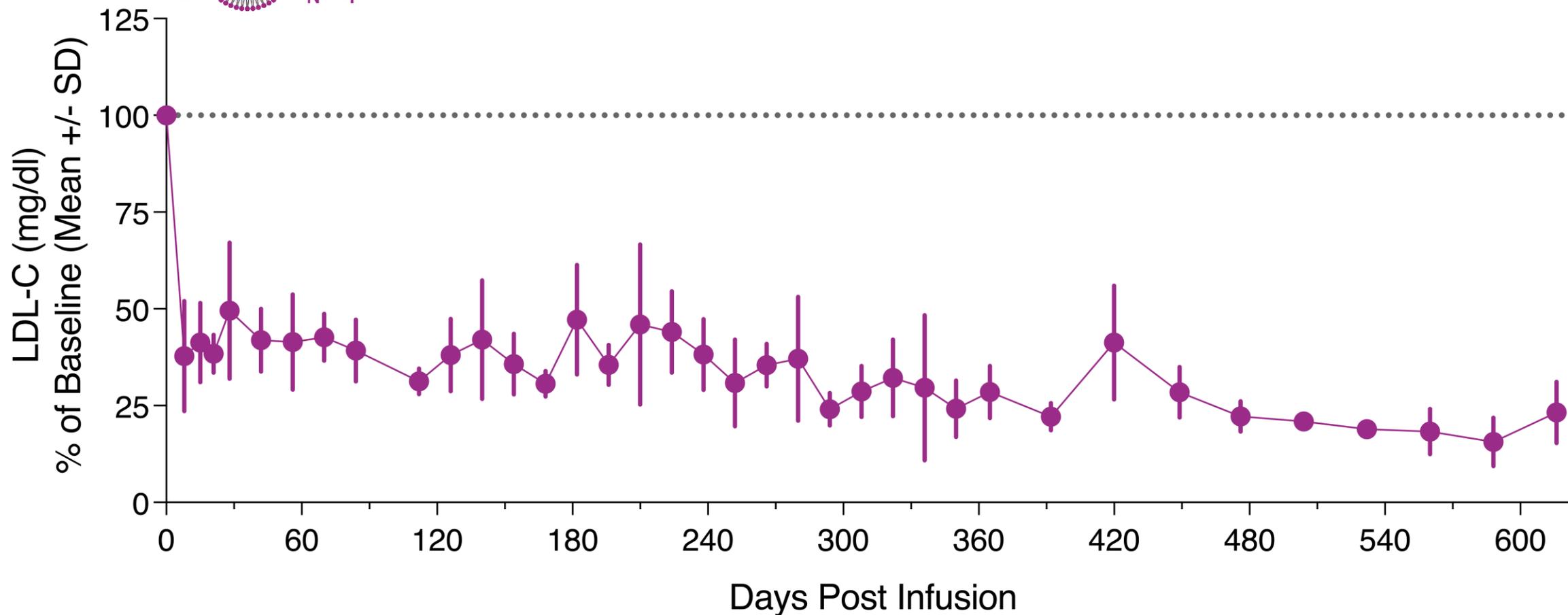
 VERVE-101 Precursor
3.0 mg/kg
N = 4



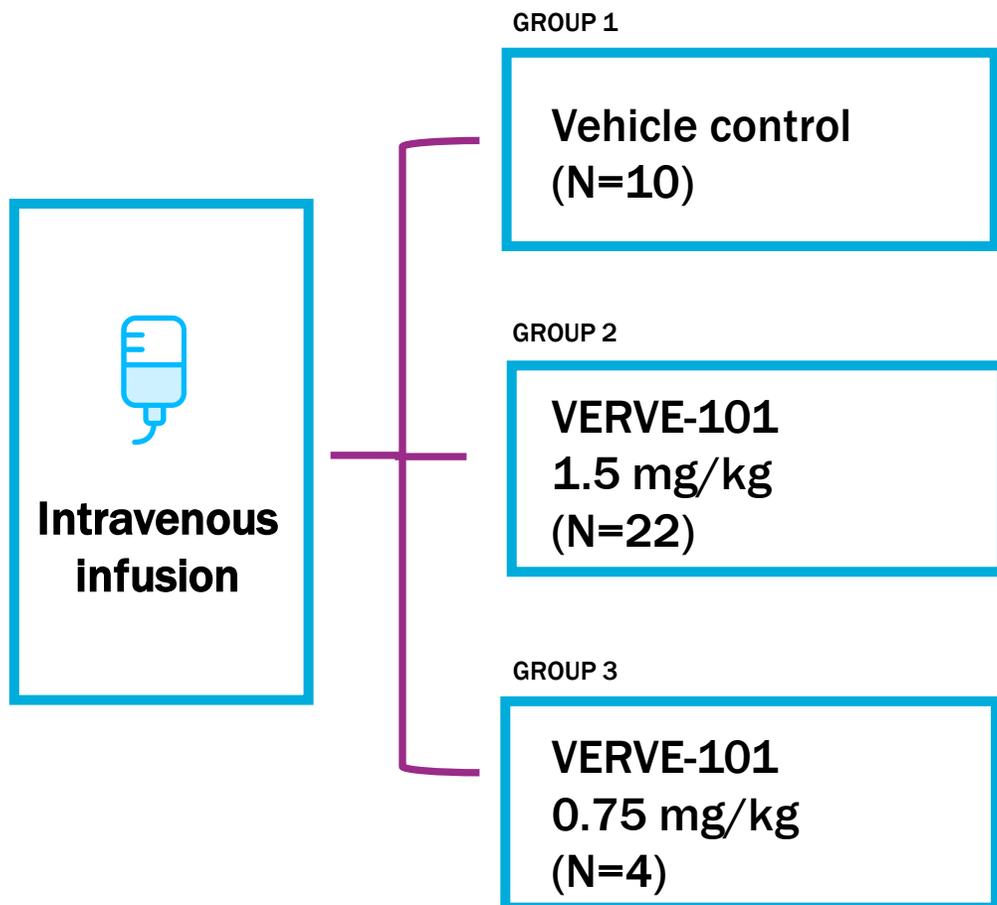
VERVE-101 precursor given to non-human primates: 616 days following infusion, **durable >60%** reduction in LDL-C



VERVE-101 Precursor
3.0 mg/kg
N = 4

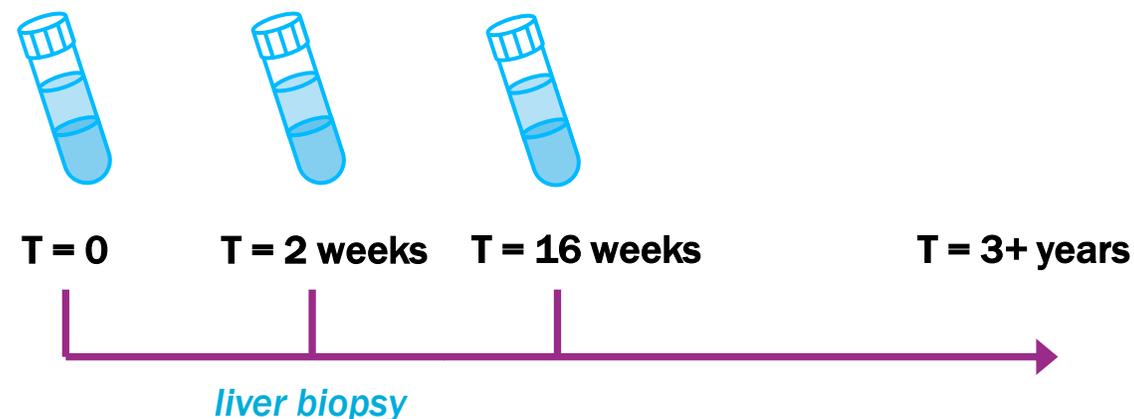


VERVE-101 has been potent, durable, and well tolerated in NHPs



Primary endpoints

1. Whole liver DNA editing
2. Blood PCSK9 levels
3. Blood LDL-C levels

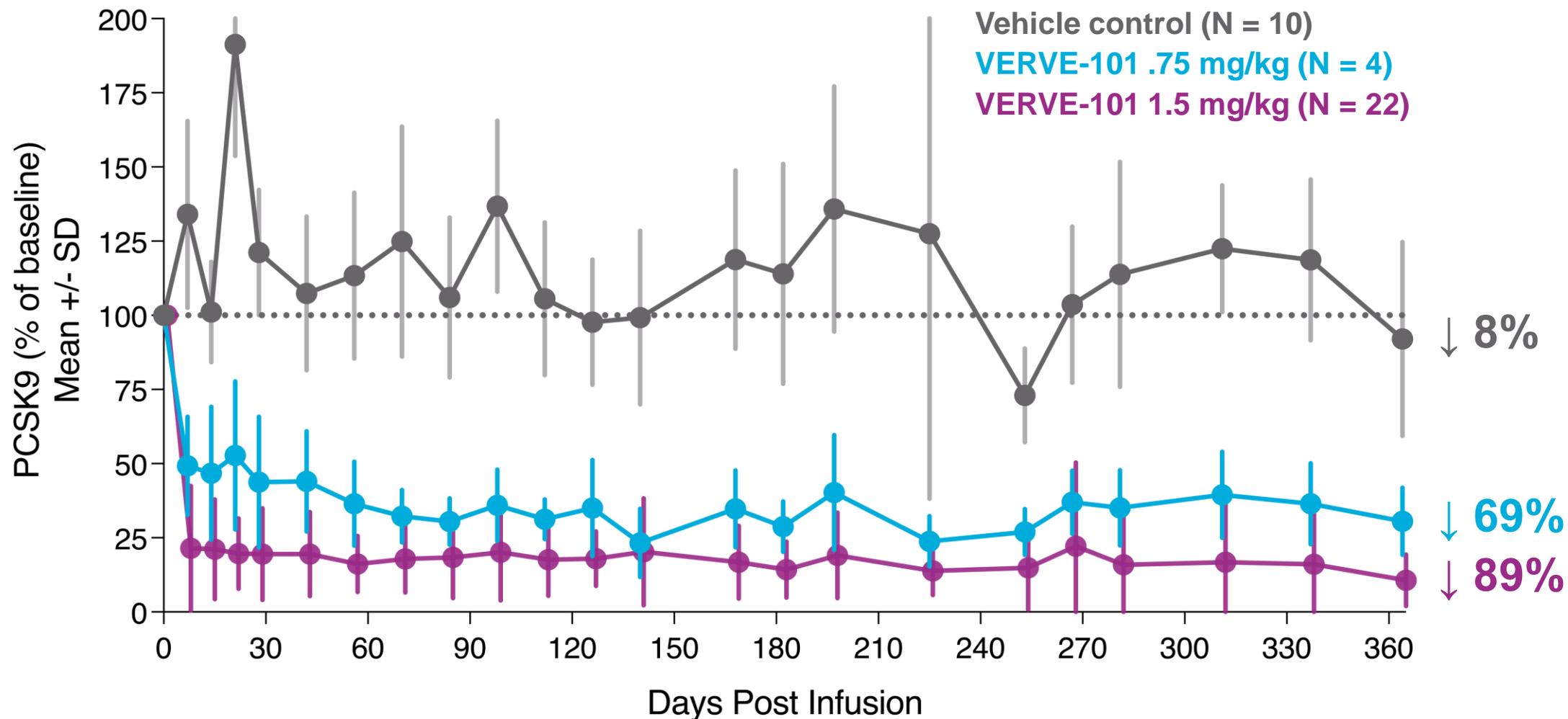


Safety endpoints

1. Liver function testing
2. Glucose homeostasis

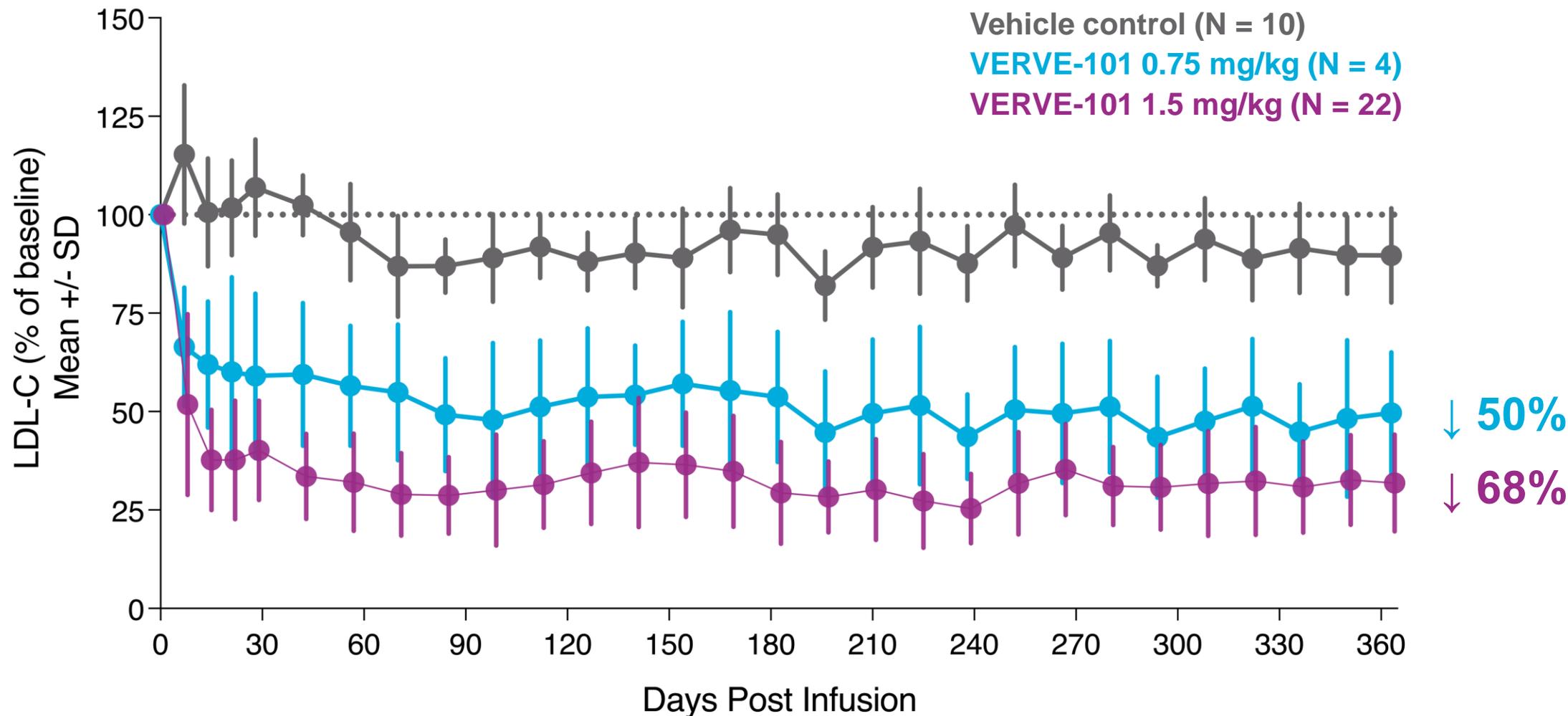
VERVE-101: one-time intravenous infusion in non-human primates

89% blood PCSK9 reduction one year after therapy



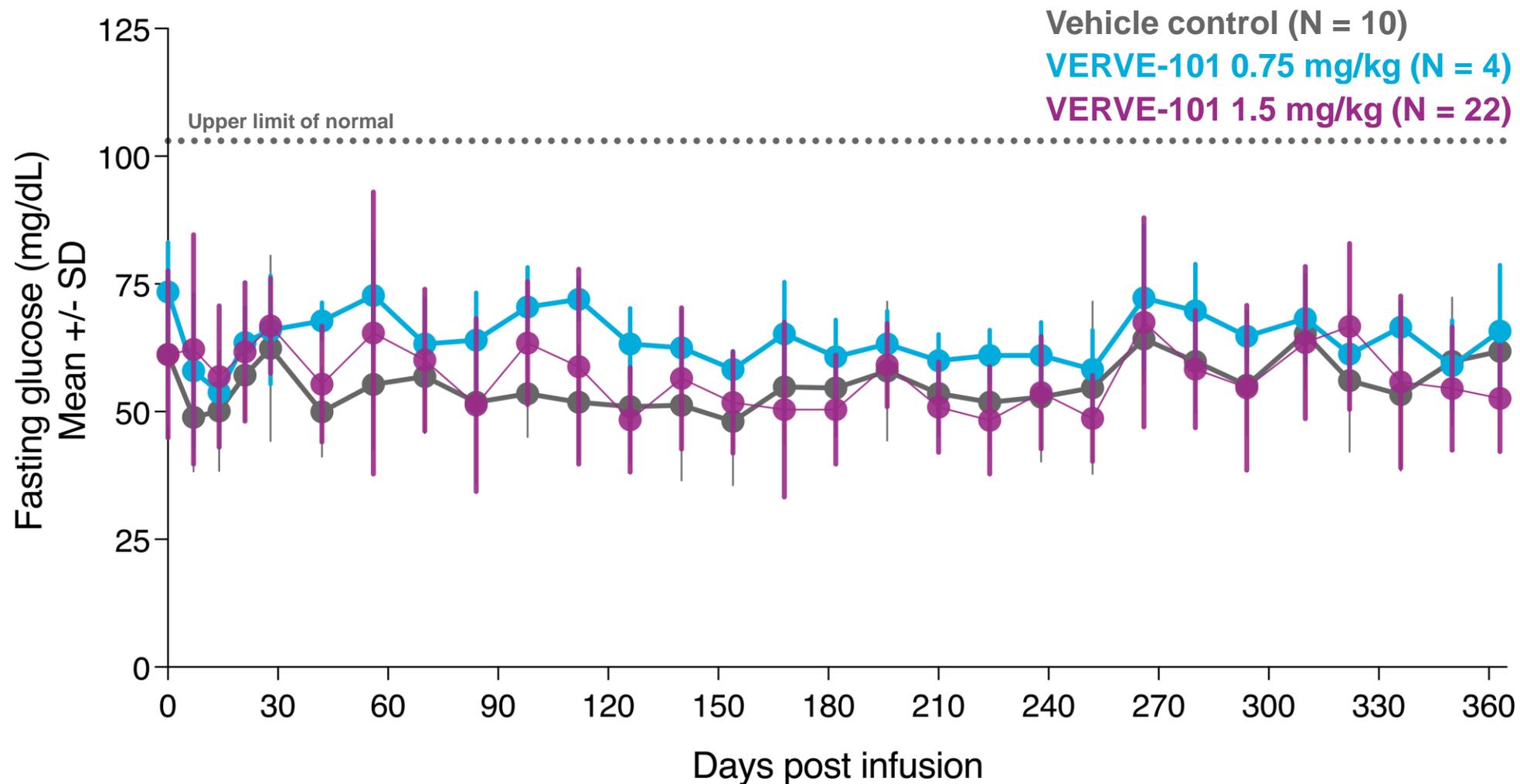
VERVE-101: one-time intravenous infusion in non-human primates

68% LDL-C reduction one year after therapy



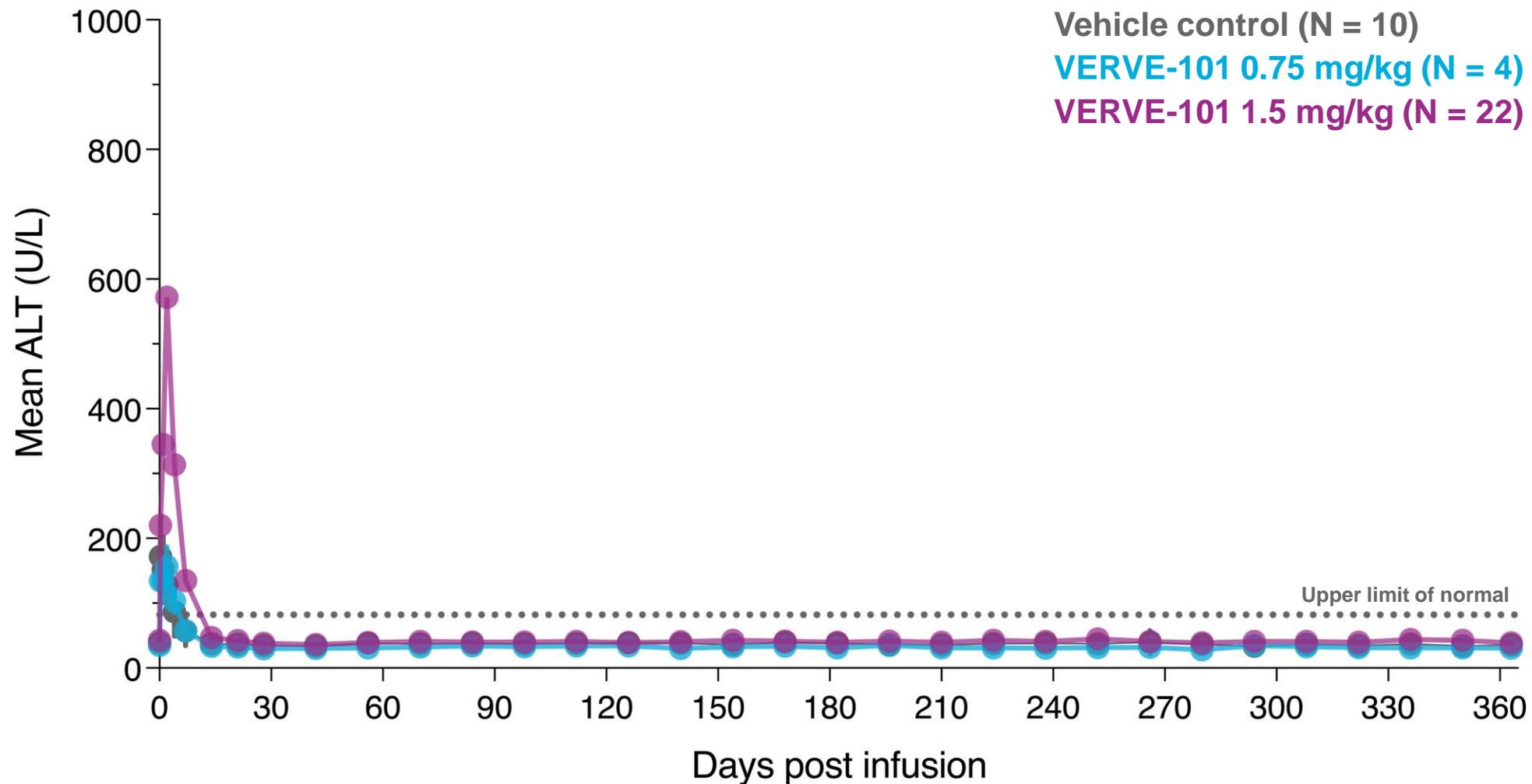
VERVE-101: one-time intravenous infusion in non-human primates

No impact on fasting glucose



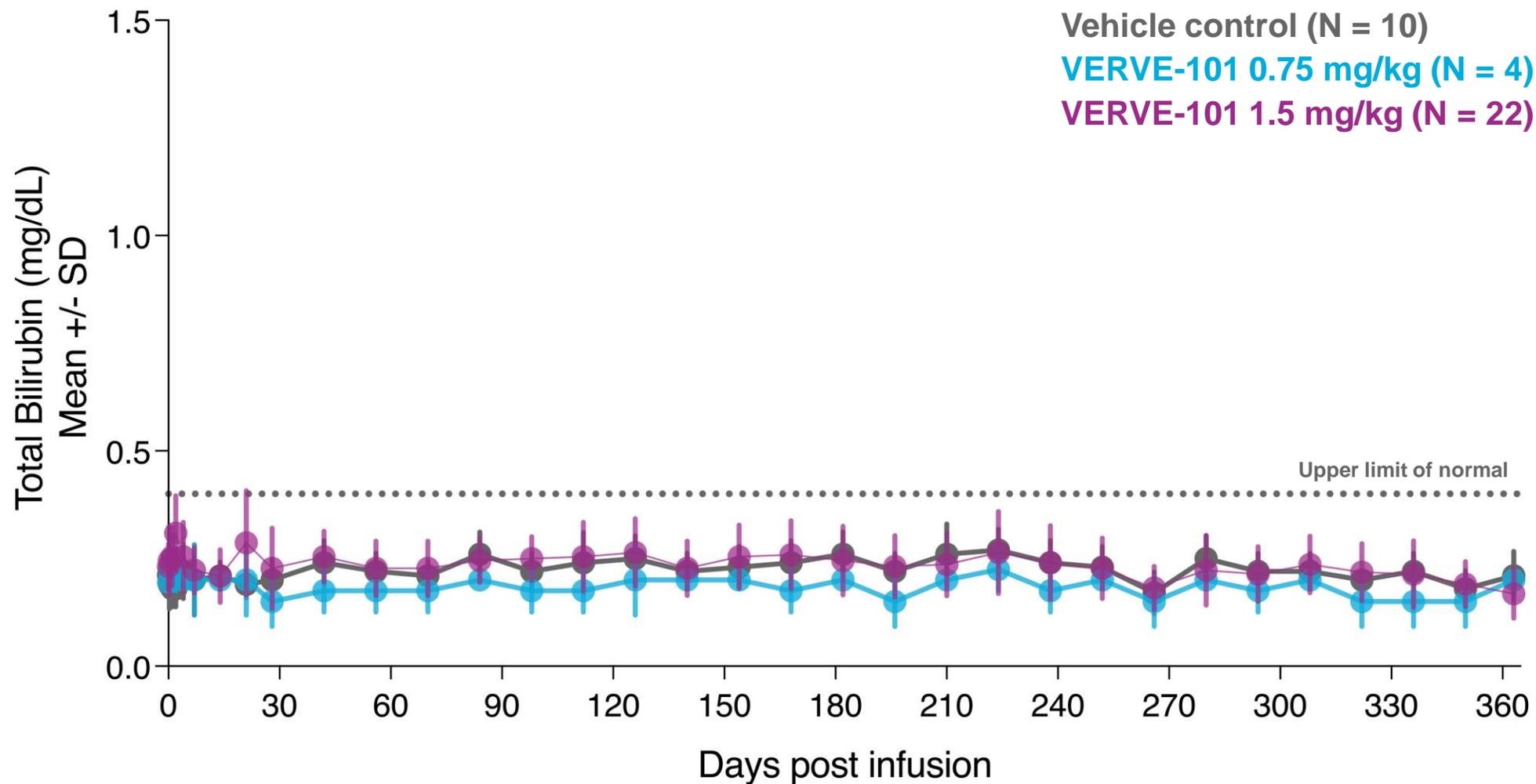
VERVE-101: one-time intravenous infusion in non-human primates

Transient impact on alanine aminotransferase (ALT)



VERVE-101: one-time intravenous infusion in non-human primates

No impact on total bilirubin





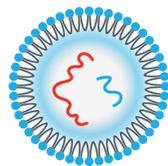
**VERVE-101mu GLP
toxicity study in wild-type
and HeFH mouse models**

Supports efficacy and safety

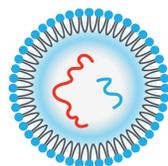
6-month GLP toxicity study of VERVE-101 mouse surrogate

528 mice: wild-type or *Ldlr*^{+/-} (HeFH model)

**100-fold dose range
from 0.05 to 5 mg/kg**



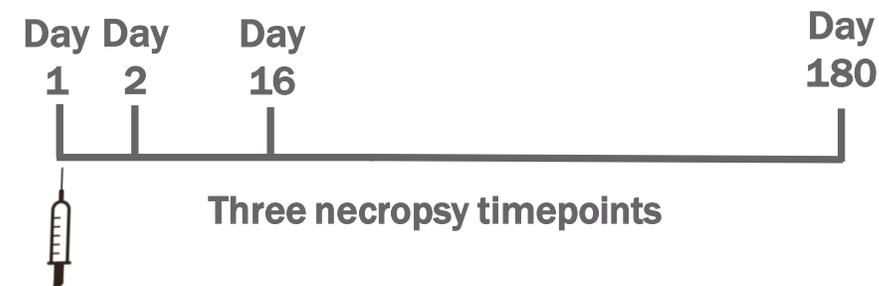
Wild-type mice
Vehicle Control (N = 66)
0.05 mg/kg (N = 66)
0.5 mg/kg (N = 66)
5.0 mg/kg (N = 66)



Ldlr^{+/-} Mice (HeFH model)
Vehicle Control (N = 66)
0.05 mg/kg (N = 66)
0.5 mg/kg (N = 66)
5.0 mg/kg (N = 66)

Key endpoints:

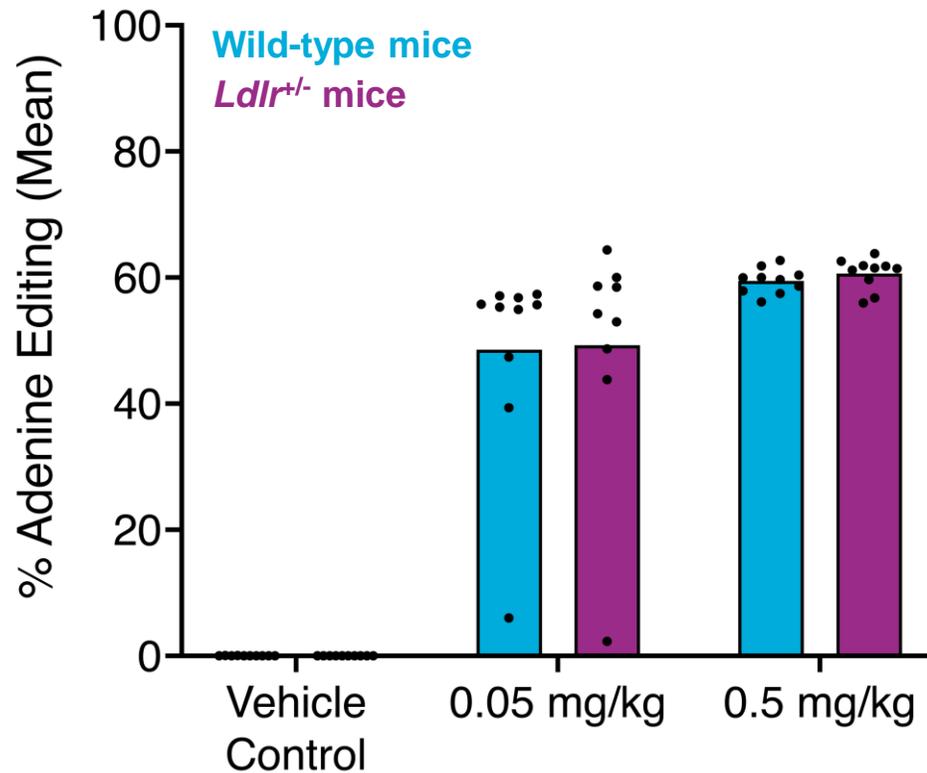
- PCSK9 protein and liver editing
- Clinical pathology
- Histopathology



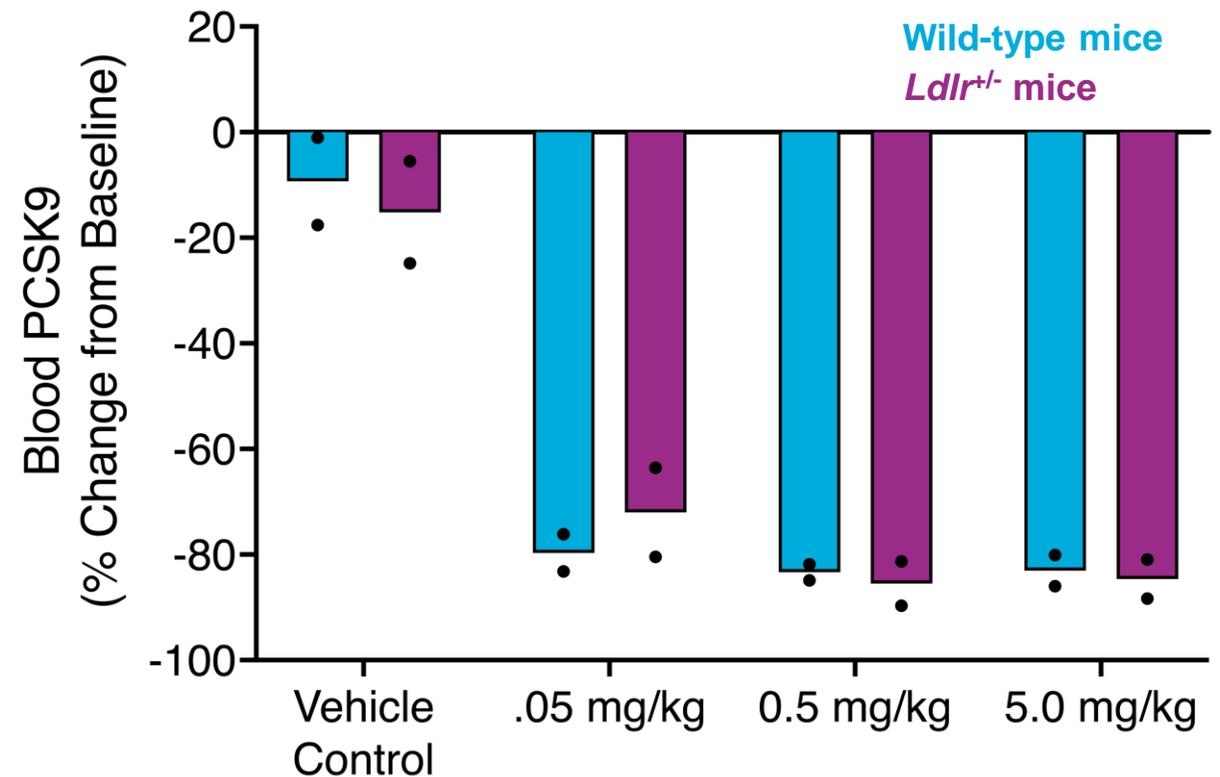
No observed difference in PCSK9 editing or protein reduction between wild-type and HeFH mouse models with VERVE-101mu



Liver PCSK9 editing



Blood PCSK9

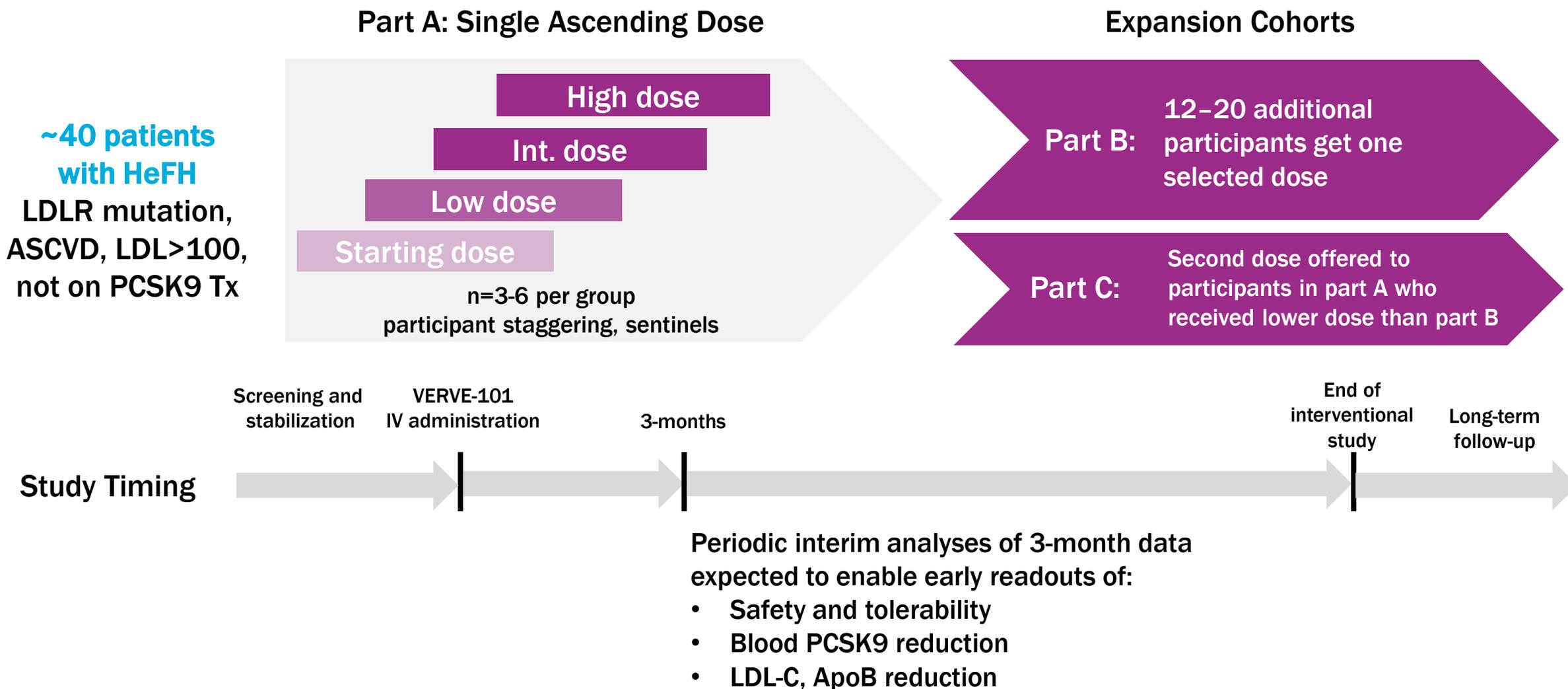


* Outliers at 0.05 mg/kg dose being investigated



**VERVE-101: on track to
treat first FH patient
mid-2022**

VERVE-101: on track for clinical trial initiation in mid-2022



VERVE-101 Summary: on track for clinical trial initiation in mid-2022



Significant unmet need in achieving target LDL-C for patients with HeFH and ASCVD



Precise A-to-G edit inactivates liver PCSK9 with a single intravenous infusion



Durable and potent effect – LDL-C ↓ by 68% in non-human primates 1 year after dosing



Well-tolerated in mice GLP toxicity study, across a 100-fold dosing range



CTA submission cleared in New Zealand with additional global filings in process

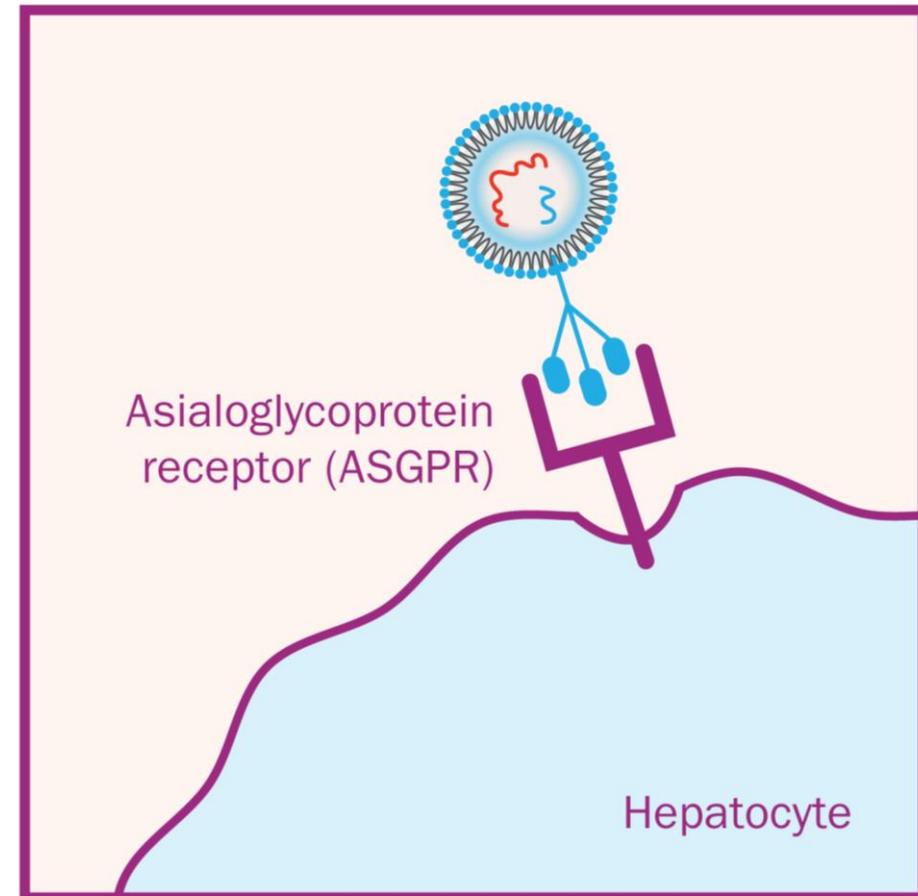
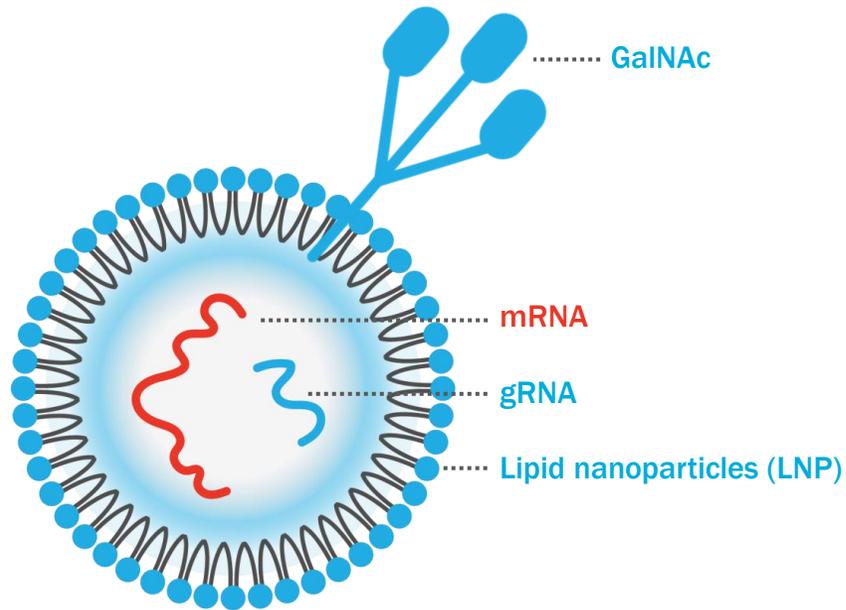




Innovation in delivery of *in vivo* gene-editing products

standard LNPs have limited uptake in HoFH models

Verve solution: addition of proprietary GalNAc targeting ligand to LNP allows delivery through ASGPR



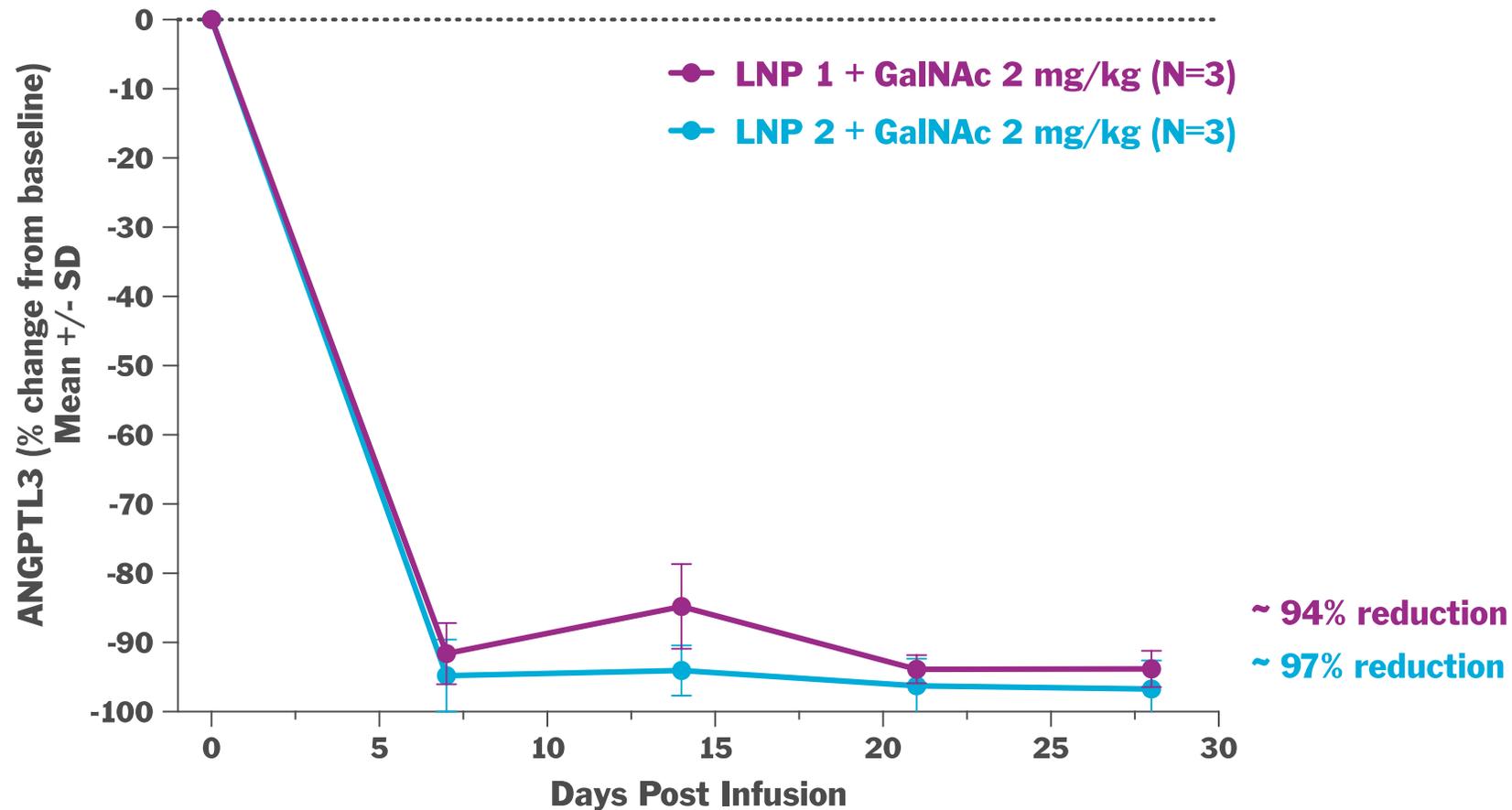
United States Patent
Rajeev et al.

Patent No.: US 11,207,416 B2
Date of Patent: Dec. 28, 2021



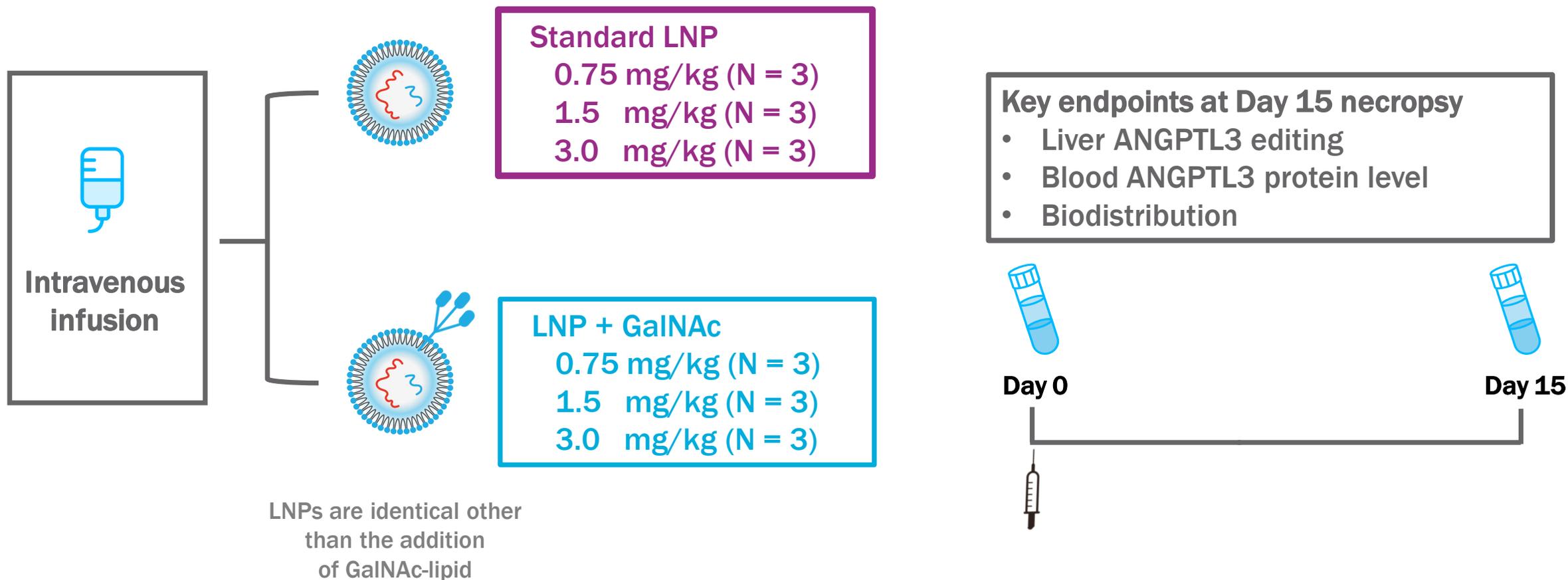
Base editing of ANGPTL3 via GalNAc-LNPs reduced blood ANGPTL3 by 94% - 97% in NHP model of HoFH

GalNAc LNPs (encapsulating ABE-ANGPTL3 base editing payload) dosed to HoFH NHPs that have stable disruption of liver LDLR protein and markedly elevated LDL-C

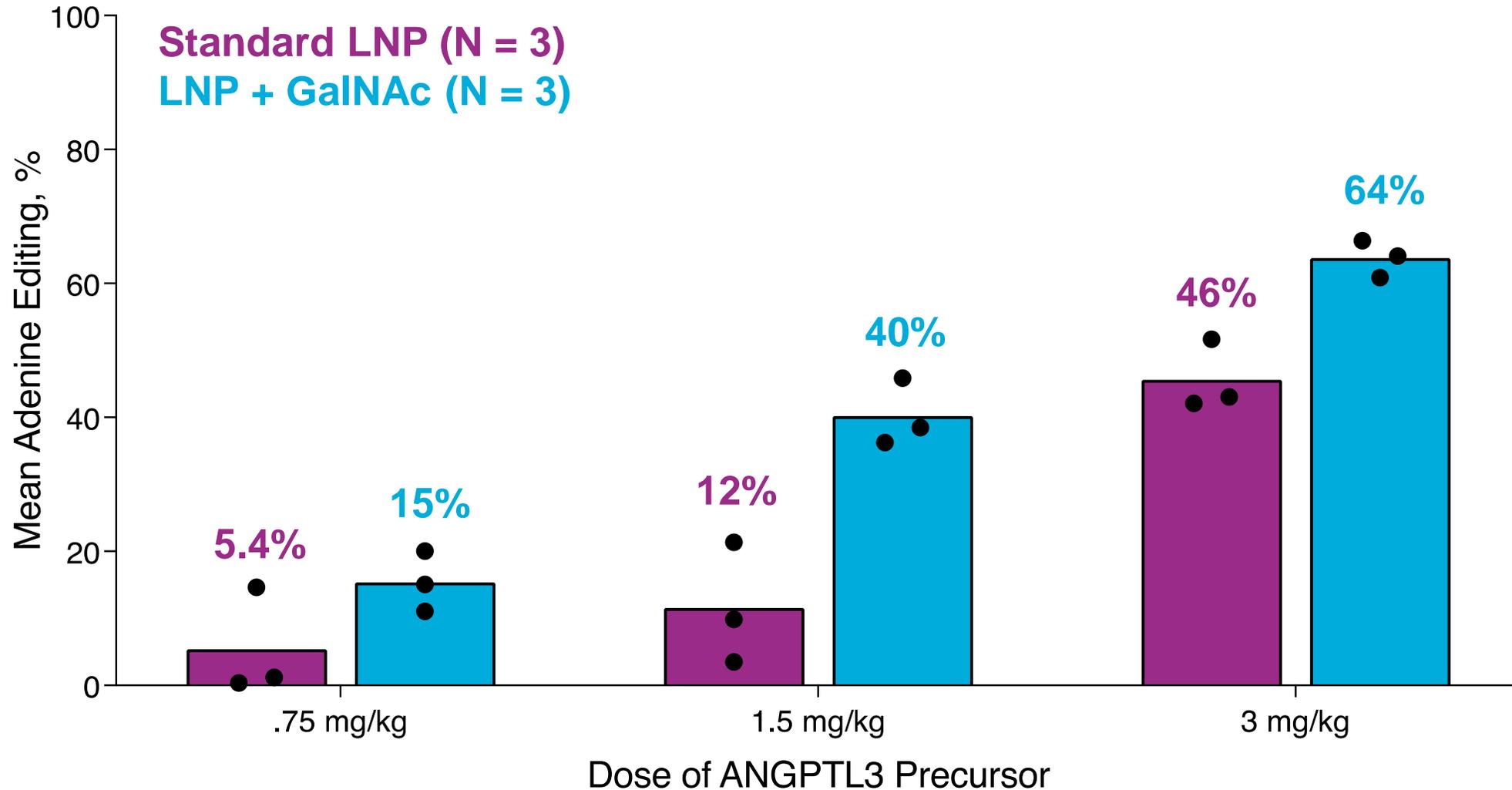


How do GalNAc-LNPs perform in wild-type NHP?

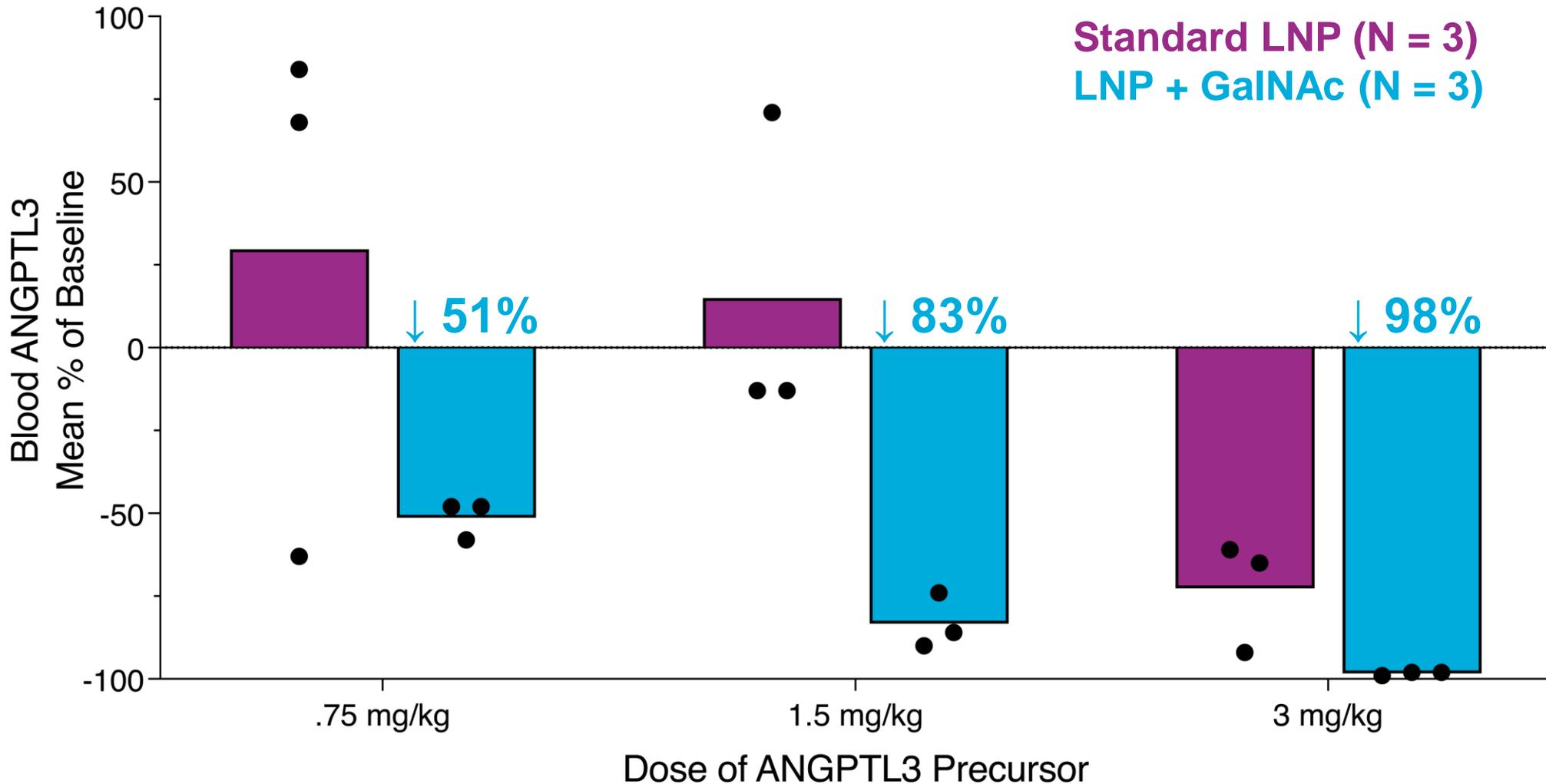
Dose ranging study of ANGPTL3 precursor in NHP



In wild-type NHPs, GalNAc-LNP leads to increased ANGPTL3 editing potency compared with standard LNP



In wild-type NHPs, GalNAc-LNP shows up to 98% reduction in blood ANGPTL3, reflecting improved consistency versus standard LNP



Addition of GalNAc to LNP did not alter safety profile

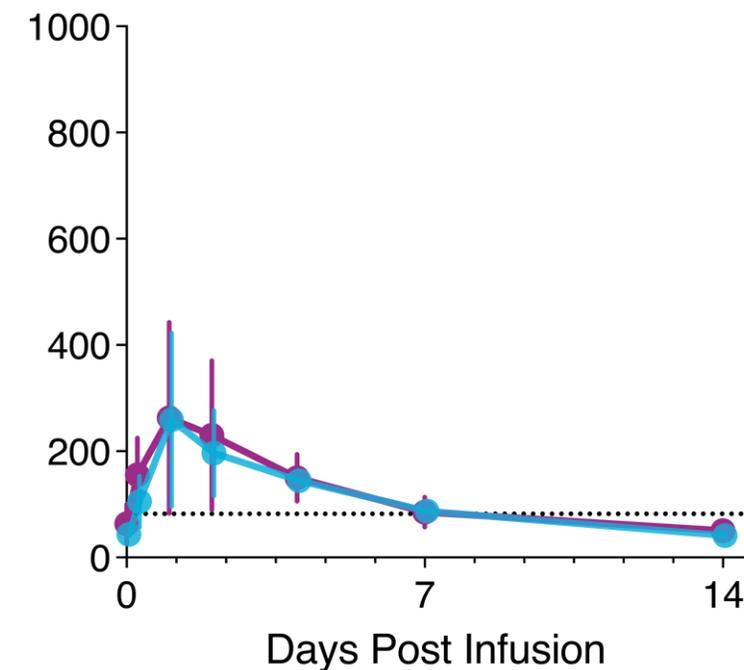
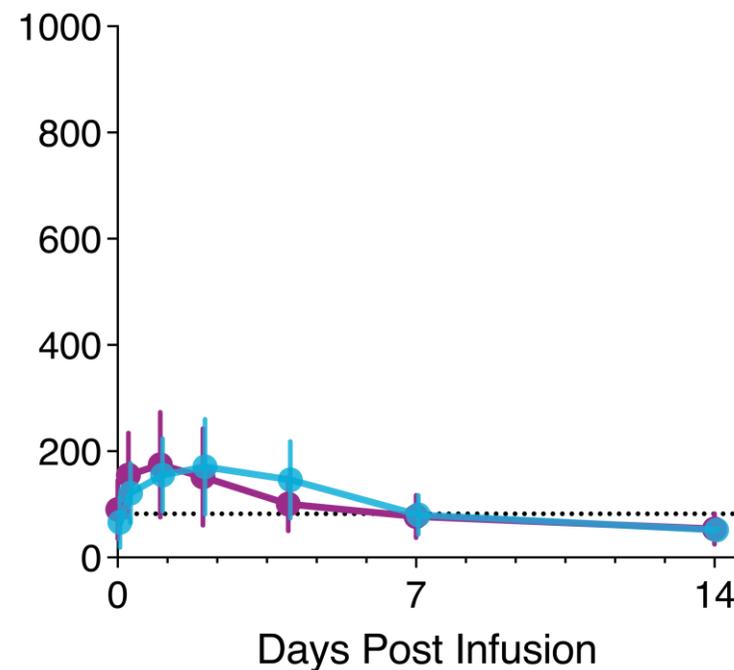
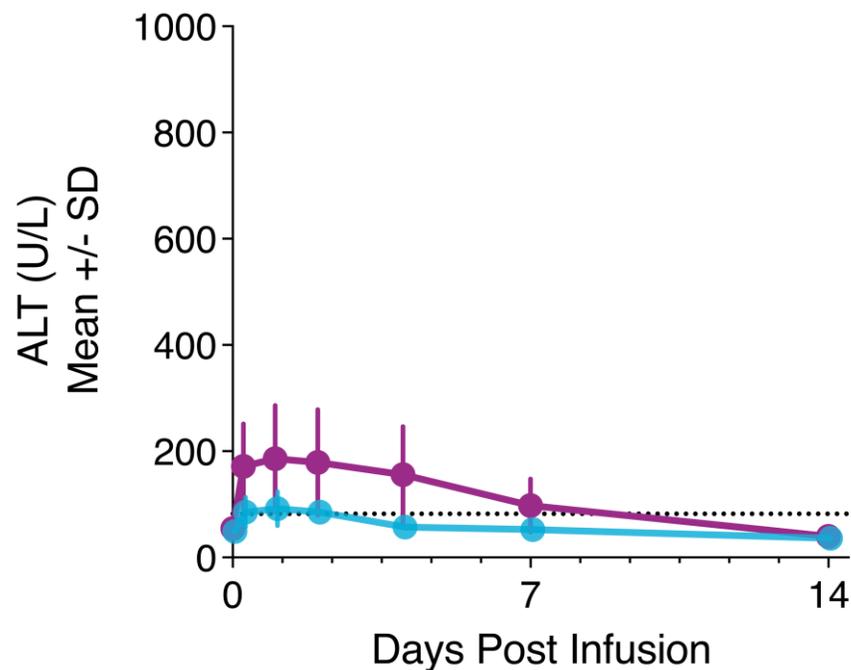
Transient impact on alanine aminotransferase



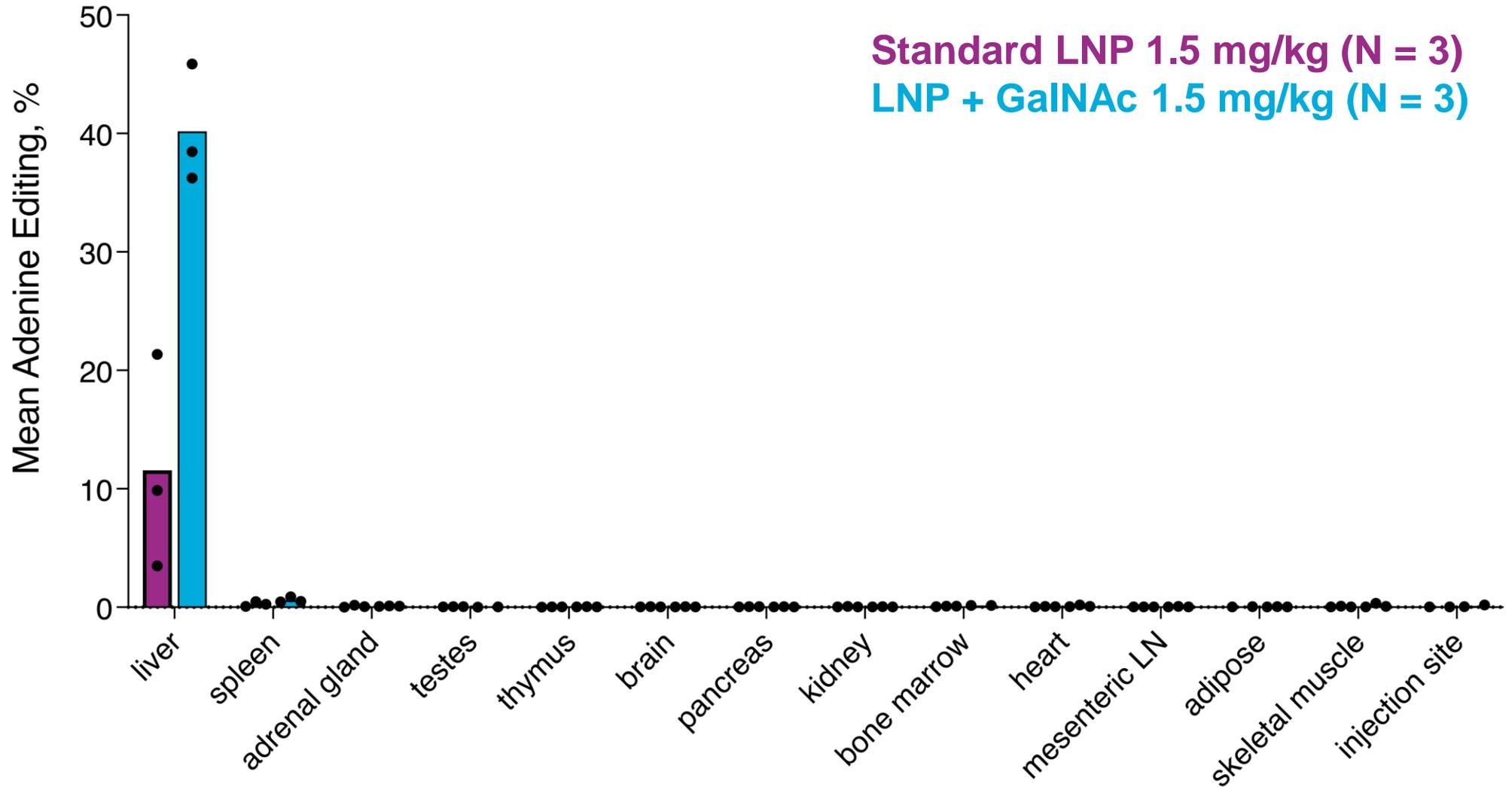
Standard LNP 0.75 mg/kg (N = 3)
LNP + GalNAc 0.75 mg/kg (N = 3)

1.5 mg/kg (N = 3)
1.5 mg/kg (N = 3)

3.0 mg/kg (N = 3)
3.0 mg/kg (N = 3)



Specific delivery to the liver with LNP + GalNAc



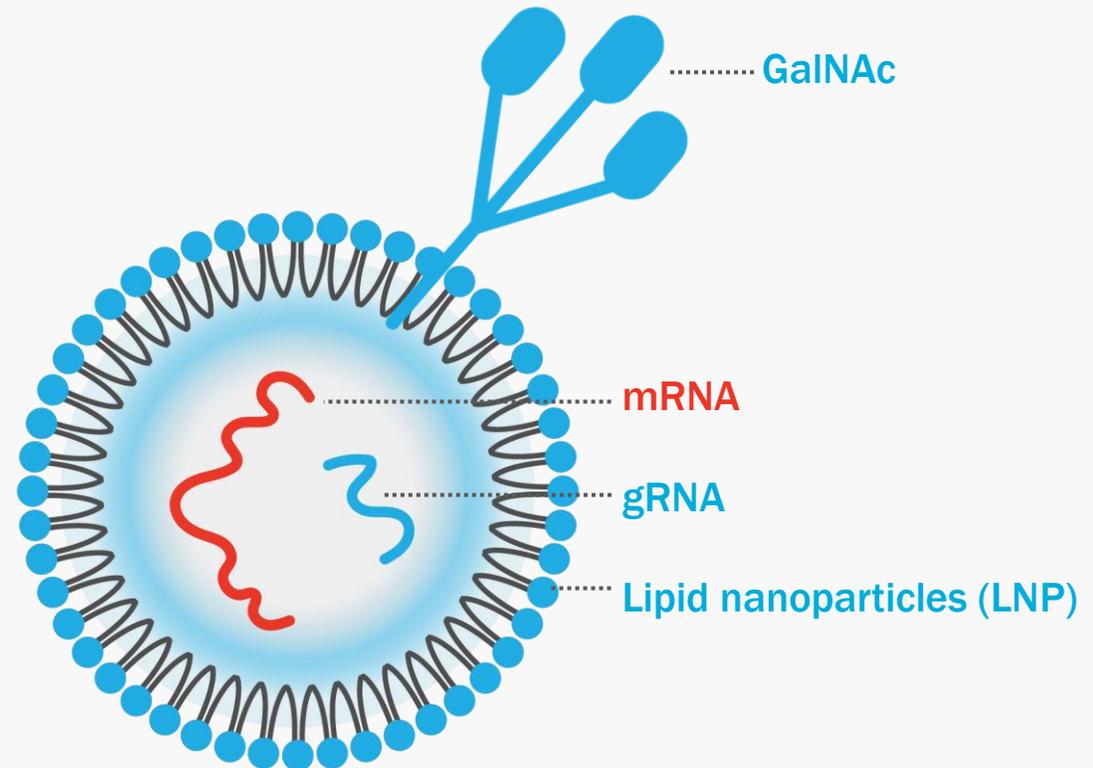
Proprietary GalNAc-LNPs are a potentially best-in-class technology to deliver genetic medicines to the liver

DESIGNED TO

bypass LDLR for HoFH patient population

OBSERVED TO BE

Potent in wild-type NHPs
Consistent
Liver-specific ASGPR uptake



Conclusion #1: VERVE-101 first-in-human dosing on track for mid-2022

Conclusion #2: Growing proprietary tool kit for therapeutic delivery



VERVE-101 reduced blood **PCSK9 up to 89%** and **LDL-C up to 68%** in non-human primates **one year** following infusion



Mouse surrogate of VERVE-101 achieves efficient editing of *Pcsk9* and is **well-tolerated in both wild-type and HeFH mouse models**



Proprietary Verve LNPs enable delivery of ANGPTL3 precursor in HoFH NHP model, with new evidence of **enhanced potency** in wild-type NHPs as well



Verve is on track to deliver on key milestones of **first-in-human dosing** of VERVE-101 and announcement of **ANGPTL3 drug candidate** in 2022